



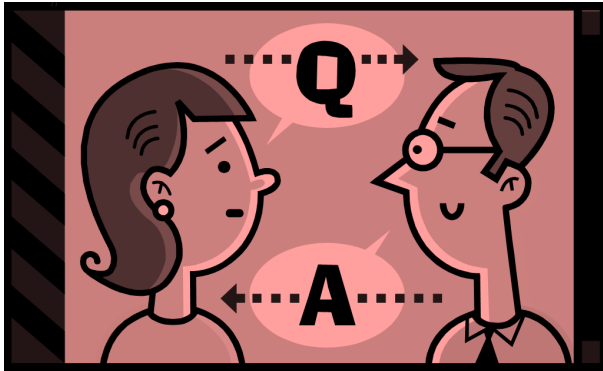
# Completing FAFSA: What you need to know

Susan McCrackin  
Senior Director, Financial Aid Programs  
The College Board



# Questions during today's session

Please feel free to submit questions, though we will not be able to address everyone today.



We will:

- Answer some questions today
- Create and publish answers to the most frequently asked questions
- Share a list of resources

# Featured speaker: Susan McCrackin



## **Senior Director, Financial Aid Methodology Financial Aid Services at the College Board**

- Oversees the Institutional Methodology many private schools use to award aid
- Supports CSS/Financial Aid PROFILE

Before the College Board, Susan served as:

- Director of Financial Aid at Wofford College

# Free Application for Federal Student Aid (FAFSA)



- **Free**, federal online application
- Available January 1
- Completed by US citizens and eligible non-citizens
- Most colleges and universities, states and some scholarship organizations use FAFSA to determine eligibility
- Types of aid available are grants, scholarships, work-study and loan programs
- FAFSA can be sent to multiple colleges and universities

<http://www.fafsa.gov>



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# Applying for aid



Who should apply?

HINT: It's everyone!

Do I have to apply each year?

I have more than one child in college; can I complete one FAFSA for both?

Will I get the same amount of aid each year?

What if I don't think I will qualify for aid?

How much income can I make and still qualify for aid?

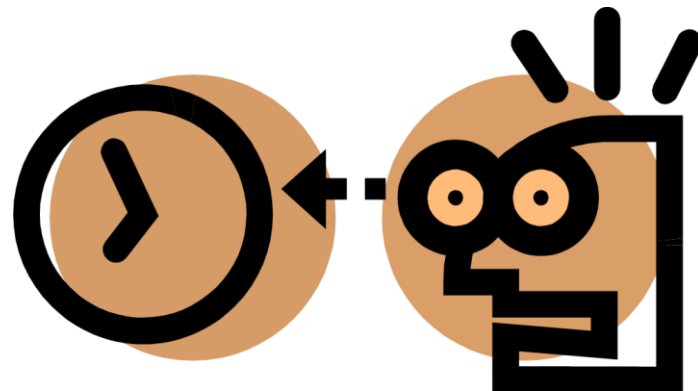
# When should I apply?

Deadlines are determined by each:

- College or university
- State
- Scholarship organization

The earliest deadline is before I can file my taxes – what do I do?

My son is interested in taking a gap year before entering college, should I apply for financial aid now?



# BigFuture: College profiles

Everything you need can be found on a college's profile.  
From **bigfuture.org**, type in the school you are interested in...

**bigfuture**  
by The College Board

Get Started ▾ Find Colleges ▾ Explore Careers ▾ Pay for College ▾ Get In ▾ Make a Plan ▾

Find Colleges, Advice and More

My parents weren't sure if they could afford the best education for me.

Jonathan's parents wanted him to attend college, but they didn't know how to pay for it.

Watch ▶

Not sure where to start?

Find out how you can afford college too.

Meet Jonathan ▶

**find colleges**

Look up a college by name

OR

Search by location, major — any way you'd like.

**pay for college**

How much financial aid is out there to help you pay for college? Take a guess.

\$1 billion

**make a plan**

Get a free step-by-step college plan. Just answer a few simple questions.

What grade are you in?

☐ 8th or lower ☐ 9th ☐ 10th ☐ 11th ☐ 12th ☐ H.S. grad

## find colleges

- University of Virginia
- Virginia Polytechnic Institute and State University
- West Virginia University
- Virginia Commonwealth University
- Virginia State University
- Virginia Wesleyan College
- Virginia Military Institute
- Virginia Union University
- Northern Virginia Community College
- University of Virginia's College at Wise



# BigFuture: College profiles

## Within the paying tab, you will find:

Average Net Price &  
Cost of Attendance

How to Apply for  
Financial Aid

Financial Aid By the  
Numbers

Scholarships

- Average net price by income level
- Cost of Attendance information
- Financial deadlines and application forms required
- Financial aid policies
- Direct access to school's Net Price Calculator

## College profiles:

- Most colleges/universities have profiles
- Data is updated every year
- Data is provided by the college themselves
- Wealth of information, though today we are focusing only on the “pay” information

## Virginia Polytechnic Institute and State University

[Add to My College List](#)

Blacksburg, VA

[Print complete college profile and view text version](#)

### At a Glance

Deadlines

Majors & Learning  
Environment

Campus Life

Applying

Paying



Does this college  
have what you  
want and need?

1. Go to [College Search](#)
2. Identify what's important
3. Check back to see how  
this college compares

For International  
Students

[MORE TO EXPLORE](#)

[Compare Colleges](#)  
[Find Similar Colleges](#)

[Frequently Asked  
Questions](#)

A large, 4-year, public university. This coed college is located in a large town in a rural setting and is primarily a residential campus. It offers associate, bachelor's, master's and doctoral degrees.

[www.vt.edu](http://www.vt.edu)

### Quick Facts

#### January 15

Regular application deadline  
[See all deadlines](#)

#### Large

23,700 total undergrads  
5,221 degree-seeking freshmen  
[See more about student body and campus life](#)

#### 82% graduate within six years

[See info about majors and learning environment](#)

#### \$11,634 average financial aid package

62% of financial need met (average)  
Tuition and fees: \$10,925 in-state, \$25,311 out-of-state

[See more cost and aid info](#) or [Calculate Your Net Price](#)

#### Type of School

Accreditation: Regionally Accredited, Southern Association of  
Colleges and Schools  
College Board Member  
College Board Code: 5859

#### Other characteristics

Option of enrolling as member of cadet corps.

### Location



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### Deadlines

### Majors & Learning Environment

### Campus Life

### Applying

### Paying

### For Transfer Students

### For International Students

Average Net Price & Cost of Attendance

How to Apply for Financial Aid

Financial Aid By the Numbers

Scholarships

### Deadlines

MAR

1

Financial Aid Priority Deadline ?

APR

1

Financial Aid Notification Date ?

--

Regular Financial Aid Deadline ?

MAY

1

Respond By Date ?

### Contact Information

Financial aid office phone:  
(540) 231-5179

### Financial Aid Forms

Domestic first-year financial aid applicants must submit the following forms, ? if applicable:

- FAFSA [How to fill out the FAFSA](#)

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# Before you begin

- Gather necessary documents
- Update your browser
- FAFSA worksheet

**Remember, it's a marathon not a sprint!**



# Before you begin

www.fafsa.ed.gov


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**Get help paying for college**  
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# Before you begin

## What documents do I need to fill out a FAFSA?

### PREVIOUS

You will need records of income earned in the year prior to when you will start school. You may also need records of your parents' income information if you are a dependent student.

For the 2013-2014 school year you will need financial information from 2012. You may need to refer to:

- Your Social Security card. It is important that you enter your Social Security Number correctly!
- Your driver's license (if any)
- Your 2012 W-2 forms and other records of money earned
- Your (and if married, your spouse's) 2012 Federal Income Tax Return.
  - IRS 1040, 1040A, 1040 EZ
  - Foreign Tax Return, or
  - Tax Return for Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Marshall Islands, the Federal States of Micronesia, or Palau
- Your Parents' 2012 Federal Income Tax Return (if you are a dependent student)
- Your 2012 untaxed income records
- Your current bank statements
- Your current business and investment mortgage information, business and farm records, stock, bond and other investment records
- Your alien registration or permanent resident card (if you are not a U.S. citizen)

To organize your information, you can print and complete a *FAFSA on the Web* Worksheet before you begin entering your information online. However, you are not required to do so. *FAFSA on the Web* will guide you through the questions that you must answer, and you can save your application and return to it later if you don't have the information you need to answer any of the questions.

**Keep these records! You may need them again. Do not mail your records to Federal Student Aid.**

[HELP](#)[PRINT](#)[CLOSE](#)



# Before you begin

Most newer browsers are supported

## Browser requirements

[PREVIOUS](#)

The browsers listed below have been certified for use with *FAFSA on the Web*. **If you choose to use a browser other than the ones listed here, the site's pages may not display properly, and you may encounter problems while entering your application that Customer Service may not be able to resolve.**

### Microsoft Internet Explorer browsers:

Internet Explorer 7.0 and above

### Mozilla Firefox browsers:

Mozilla Firefox 3.5 and above

### Apple Safari browsers:

Apple Safari 4.0 and above

### Google Chrome browsers:

Google Chrome 4.0 and above

### Opera browsers:

Opera 10.0 and above

Opera Mobile

# Before you begin

## FAFSA on the Web Worksheet

### PREVIOUS

You can print and fill out the *FAFSA on the Web* Worksheet prior to completing *FAFSA on the Web*. This worksheet will help you collect and organize your and your parents' financial information needed for *FAFSA on the Web* (parent information is only required if you are dependent). The *FAFSA on the Web* Worksheet is not the financial aid application, nor is it part of the application. It is merely a guide to help you complete *FAFSA on the Web*, and should not be submitted to Federal Student Aid.

Select this link to download or display a [2013-2014 FAFSA on the Web Worksheet](#) in PDF format.

Select this link to download or display a [2012-2013 FAFSA on the Web Worksheet](#) in PDF format.

[HELP](#)[PRINT](#)[CLOSE](#)

[FAFSA on the web - Help](#)

# Let's meet... Lexi Cavachon



- Tonight, we're going to complete the FAFSA with Lexi Cavachon and her mom
- Lexi is a high school senior and plans to enroll in college in the fall of 2013
- Lexi lives with her mom, who is separated from Lexi's father
- Lexi has two younger siblings

# Welcome to FAFSA: fafsa.gov

www.fafsa.ed.gov

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# Welcome to FAFSA: fafsa.gov

The screenshot shows the FAFSA website homepage. At the top, the browser address bar displays 'www.fafsa.ed.gov'. The page header includes the 'Federal Student Aid' logo, the text 'PROUD SPONSOR of the AMERICAN MIND™', and the 'FAFSA™ Free Application for Federal Student Aid' title. A navigation bar contains icons for Home, About Us, PIN Site, StudentAid.gov, and Help, along with a search bar and language options for English and Español.

The main content area features a large blue banner with the text 'Get help paying for college' and 'Submit a Free Application for Federal Student Aid (FAFSA)'. Below this banner is a row of four photographs showing diverse college students.

Below the photos are two columns of user options:

- New to the FAFSA?** with a green button labeled 'Start A New FAFSA'.
- Returning User?** with a list of actions: 'Make a correction', 'Add a school', and 'View your Student Aid Report (SAR), and more...'. A green button labeled 'Login' is also present.

Below these columns are three sections:

- Deadlines**: Information about your deadlines. (An orange arrow points to this section from the left.)
- School Code Search**: Find your college's school code. Also find detailed information about your college.
- FAFSA Filing Options**: Learn about the other options for filing your FAFSA.

On the right side, there is an **Announcements** section with two bullet points:

- The new 2013-2014 FAFSA is here! To begin your application, click **Start A New FAFSA**.
- The 2013-2014 [IRS Data Retrieval Tool](#) will be available on February 3rd.

Below the announcements is a **Thinking About College?** section featuring a small image of a student at a computer and the text: 'Use FAFSA4caster to see how federal student aid can help you pay for college!'.



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www.fafsa.ed.gov

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# Create your FAFSA PIN

**START HERE  
GO FURTHER**  
FEDERAL STUDENT AID™


Federal Student Aid PIN

[PIN Home](#) | [Help](#) | [Contact Us](#) | [FAQs](#) | [About Us](#)

[English](#) | [Español](#)

[Apply For A PIN](#)  
[Check PIN Status](#)  
[Request A Duplicate PIN](#)  
[Access My PIN E-mail](#)  
[Change My PIN](#)  
[Update My Personal Information](#)  
[Disable My PIN](#)  
[Reestablish My PIN](#)  
[Activate My PIN](#)

## Welcome to the Federal Student Aid PIN Web site



This Web site is your source of information for the Federal Student Aid PIN.

Your PIN can be used each year to electronically apply for federal student aid and to access your Federal Student Aid records online. If you receive a PIN, you agree not to share it with anyone. Your PIN serves as your electronic signature and provides access to your personal records, so you should never give your PIN to anyone, including commercial services that offer to help you complete your FAFSA. Be sure to keep your PIN in a safe place.

### Apply For A PIN

The PIN Application is for students and parents who want to apply for a Federal Student Aid PIN.

[APPLY NOW](#)

### Helpful Links

[StudentAid.gov](#) Information you will need to receive aid for school. [Go »](#)

[Links to Federal Student Aid Electronic Services](#)

[FAFSA on the Web](#)

Site Last Updated: Sunday, December 30, 2012

[FOIA](#) | [Privacy](#) | [Security](#) | [Notices](#)

[WhiteHouse.gov](#) | [USA.gov](#) | [ED.gov](#)



# Create your FAFSA PIN



**START HERE**  
**GO FURTHER**  
FEDERAL STUDENT AID™

Federal Student Aid PIN

[PIN Home](#) | [Help](#) | [Contact Us](#) | [FAQs](#) | [About Us](#)

[English](#) | [Español](#)

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 CollegeBoard

**bigfuture**  
by The College Board

# Create your FAFSA PIN

## Apply For A PIN

A virtual keyboard is provided below for increased security when entering personally identifiable information.

### Step 1: Enter Personal Information

To apply for a PIN, answer the questions below and select [Next](#) to continue. By providing this information, you certify that you are the person identified by these items. If you are not that person, you are not authorized to proceed and you should exit this form now. If you purposely certify to false or misleading information, you may be fined \$20,000, sent to prison, or both.

You must select a challenge question and provide a challenge answer. If you forget your PIN, you can request a duplicate by providing the answer to the challenge question.

What is your Social Security Number? Enter the SSN that is printed on your Social Security Card. Enter this number without the dashes. For example, enter 123456789.	<input type="text"/>
Re-enter your Social Security Number: Re-enter your SSN to verify that it is correct.	<input type="text"/>
What is your last name?	<input type="text"/>
What is your first name?	<input type="text"/>
What is your middle initial?	<input type="text"/>
What is your date of birth? Enter this date in "mmddyyyy" format. For example, 08171975 for August 17, 1975.	<input type="text"/>

US

`	1	2	3	4	5	6	7	8	9	0	-	=	Bksp
Tab	q	w	e	r	t	y	u	i	o	p	[	]	\
Caps	a	s	d	f	g	h	j	k	l	;	'	Enter	
Shift	z	x	c	v	b	n	m	,	.	/	Shift		



# Create your FAFSA PIN

What is your mailing address?	<input type="text"/>
What is your city?	<input type="text"/>
What is your state?	<input type="text" value="Select"/>
What is your ZIP code?	<input type="text"/>
What is your e-mail address? <small>Select this link for additional information about providing an <a href="#">e-mail address</a>.</small>	<input type="text"/>
Re-enter to confirm your e-mail address: <small>Note: some e-mail systems differentiate between capital and lower case letters, so be sure to type it the way your e-mail provider will accept it.</small>	<input type="text"/>
Select a challenge question:	<input type="text" value="Select"/>
Enter your answer to the challenge question:	<input type="text"/>
Re-enter your answer to the challenge question:	<input type="text"/>
If you would like to create your own PIN, enter it now: <small>Note: your <b>PIN</b> must be four numbers. Choose a PIN that you can remember easily, but that others can't guess.</small>	<input type="text"/>
<small>Leave this field blank if you would like us to create a PIN for you.</small>	
If you created your own PIN, re-enter it now:	<input type="text"/>

PREVIOUS

NEXT

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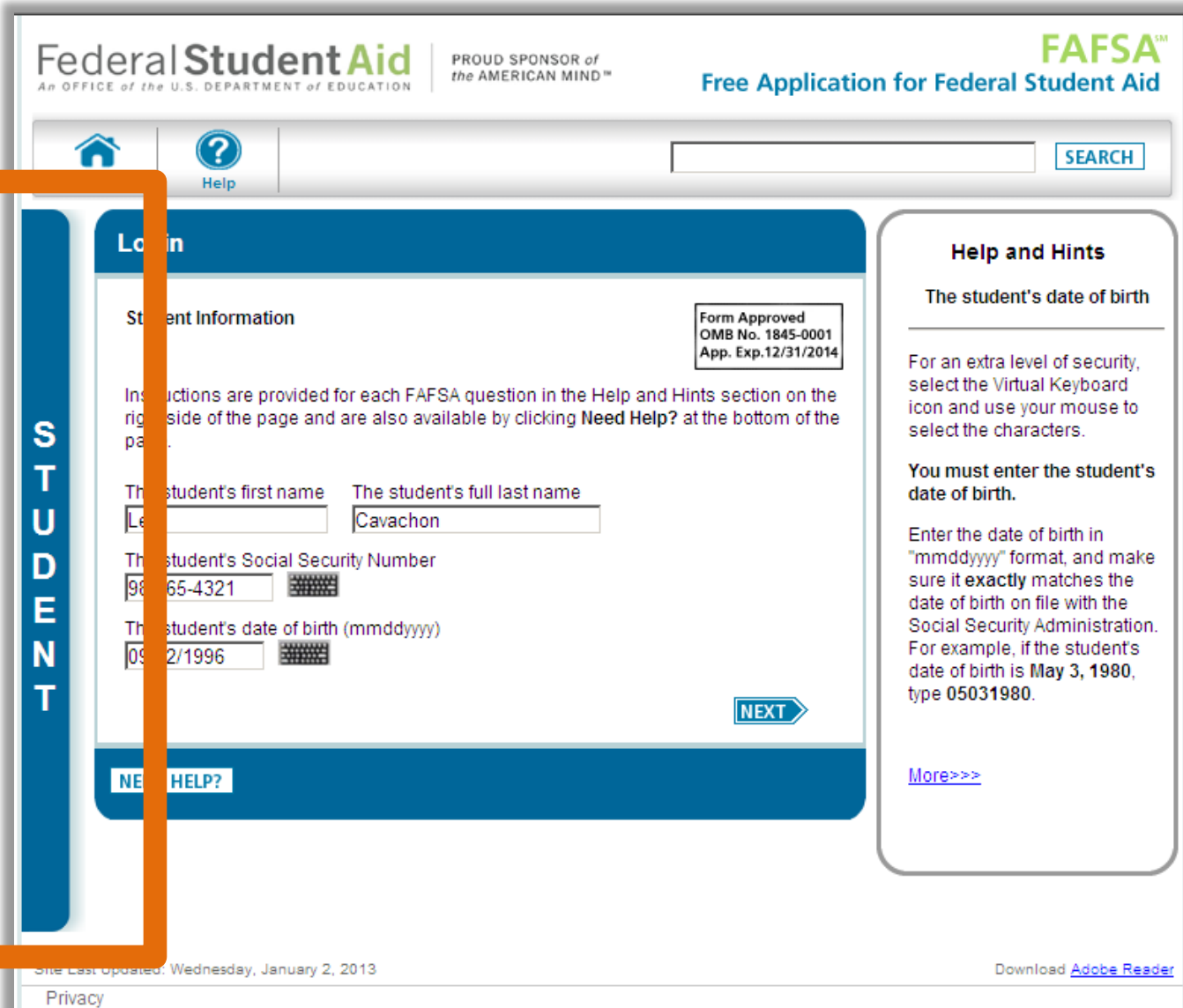
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# FAFSA: Student data



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Home | Help | Search

**STUDENT**

**Student Information**

Form Approved OMB No. 1845-0001 App. Exp. 12/31/2014

Instructions are provided for each FAFSA question in the Help and Hints section on the right side of the page and are also available by clicking **Need Help?** at the bottom of the page.

The student's first name: [Le] The student's full last name: [Cavachon]

The student's Social Security Number: [98 65-4321] [Virtual Keyboard]

The student's date of birth (mmddyyyy): [09 02/1996] [Virtual Keyboard]

**NEXT**

**Need Help?**

**Help and Hints**

**The student's date of birth**

For an extra level of security, select the Virtual Keyboard icon and use your mouse to select the characters.

**You must enter the student's date of birth.**

Enter the date of birth in "mmddyyyy" format, and make sure it **exactly** matches the date of birth on file with the Social Security Administration. For example, if the student's date of birth is May 3, 1980, type 05031980.

[More>>>](#)

Site Last Updated: Wednesday, January 2, 2013 | Download [Adobe Reader](#)


Privacy


# FAFSA: Student data

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 Home

 Help

[SEARCH](#)

STUDENT

Login


Student Information


Form Approved  
OMB No. 1845-0001  
App. Exp. 12/31/2014

Instructions are provided for each FAFSA question in the Help and Hints section on the right side of the page and are also available by clicking **Need Help?** at the bottom of the page.

The student's first name

The student's full last name

The student's Social Security Number  
 

The student's date of birth (mmddyyyy)  
 

[NEXT](#)

[NEED HELP?](#)

Help and Hints

The student's date of birth

For an extra level of security, select the Virtual Keyboard icon and use your mouse to select the characters.

**You must enter the student's date of birth.**

Enter the date of birth in "mmddyyyy" format, and make sure it **exactly** matches the date of birth on file with the Social Security Administration. For example, if the student's date of birth is May 3, 1980, type 05031980.

[More>>>](#)

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# FAFSA: Help and hints

## Help and Hints

Student's Last Name

### Question 1

This is your proper last name, not a nickname, and it must match **exactly** the name on your Social Security card. Remember to only use letters (A-Z), numbers (0-9), periods (.), apostrophes ('), dashes (-), or blanks (spaces). No other characters are allowed.

 [More>>>](#)

# FAFSA: Help and hints

## Your last name

PREVIOUS

This is question 1 on the paper FAFSA.

This is your proper name, not a nickname, and it must match **exactly** the name on your Social Security card. For assistance with updating the information on a Social Security card, call the Social Security Administration at **1-800-772-1213** or visit the Social Security Administration's Web site at [www.ssa.gov](http://www.ssa.gov).

- You can only use letters (A-Z), numbers (0-9), periods (.), apostrophes ('), dashes (-), or blanks (spaces). No other characters are allowed.
- The first character must be a letter, and the second character cannot be a number.
- You can include suffixes (Jr., Sr., III, etc.) in the last name.

HELP

PRINT

CLOSE





# FAFSA: Login


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STUDENT

Login

 Welcome, Lexi!

You should review the information you entered to make sure it is accurate before clicking **Next**.

If you believe you have already submitted a FAFSA and the information you provided on this page is correct, [Contact Us](#) for assistance.

Student Information


Form Approved  
OMB No. 1845-0001  
App. Exp. 12/31/2013

Instructions are provided for each FAFSA question in the Help and Hints section on the right side of the page and are also available by clicking **Need Help?** at the bottom of the page.


The student's first name


The student's full last name

The student's Social Security Number



The student's date of birth (mmddyyyy)



 NEXT

NEED HELP?

Help and Hints

The student's first name

You must enter the student's first name.

Use the student's proper name, not a nickname. The student's first name must match the first name on his/her Social Security card.

The student's entry must contain only letters (A-Z), numbers (0-9), periods (.), apostrophes ('), dashes (-), or blanks (spaces). No other characters are allowed.

[More>>>](#)

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# FAFSA: My FAFSA

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Home

  
Help

Welcome, Lexi [Logout](#)  [SEARCH](#)

STUDENT

My FAFSA

Welcome, Lexi Cavachon!

[2013-2014](#)

[2012-2013](#)

We did not find a 2013-2014 application on file for you.

To receive student financial aid, you need to fill out a FAFSA every school year. Are you attending college between July 1, 2013 and June 30, 2014? If so, fill out the 2013-2014 FAFSA.

START 2013-2014 FAFSA

Federal Student Aid PIN

PIN Status: No PIN - Submit PIN Application

[Apply For A PIN](#)

You do not have a PIN on file. You will need a PIN to sign your FAFSA electronically or make corrections to your FAFSA.

NEED HELP?

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# FAFSA: Creating password

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 Help

STUDENT

Start Your 2012-2013 FAFSA

Form Approved  
OMB No. 1845-0001  
App. Exp. 12/31/2013

Create a password.  
You will need this password if you want to return later to your saved FAFSA.

Create a Password

Re-enter Password

NEED HELP?

MY FAFSA

Help and Hints

Create a Password

You must enter a password.


The password must be between 4 and 8 characters long. You can use any combination of numbers and / or uppercase and lowercase letters. For example, the password "Student2" is different than the password "sTuDeNt2."

Try to choose a password that you can remember but

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# FAFSA: Navigation



**STUDENT**

**Student Demographics** | School Selection | Dependency Status | Parent Demographics | Financial Information | Sign & Submit | Confirmation

### Student Demographic Information

Your last name:  Your first name:  Your middle initial:

Your Social Security Number:

Your date of birth (mmddyyyy):

Are you male or female?  
☐ Male ☒ Female

Your permanent mailing address (include apt. number):

Your city (and country if not U.S.):  Your state:

Your ZIP code:

Have you lived in Virginia for at least 5 years?  
☒ Yes ☐ No

Your permanent telephone number:

Your e-mail address:

What is your marital status as of today?

Do you have driver's license information that you want to provide?  
☐ Yes ☒ No

### Help and Hints

**Student's E-mail Address**  
**Question 13**

Federal Student Aid uses your e-mail address to communicate important information about your application.

E-mail addresses have only one @ symbol. The first character cannot be the @ symbol. Periods cannot be first, last, or next to another period.

[More>>>](#)

# FAFSA: Navigation

**S**  
**T**  
**U**  
**D**  
**E**  
**N**  
**T**

Student Demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
----------------------	------------------	-------------------	---------------------	-----------------------	---------------	--------------

**Student Demographic Information**

Your last name  
Cavachon

Your first name  
Lexi

Your middle initial

Your Social Security Number  
987-65-4321

Your date of birth (mmddyyyy)  
09/02/1996

Are you male or female?  
☐ Male ☒ Female

Your permanent mailing address (include apt. number)  
11955 Democracy Drive

Your city (and country if not U.S.)  
Reston

Your state  
Virginia

Your ZIP code  
20190

Have you lived in Virginia for at least 5 years?  
☒ Yes ☐ No

Your permanent telephone number  
(703) 555-1234

Your e-mail address

What is your marital status as of today?  
I am single

Do you have driver's license information that you want to provide?  
☐ Yes ☒ No

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

**Help and Hints**  
**Student's E-mail Address**  
**Question 13**  
  
Federal Student Aid uses your e-mail address to communicate important information about your application.  
  
E-mail addresses have only one @ symbol. The first character cannot be the @ symbol. Periods cannot be first, last, or next to another period.  
  
[More>>>](#)

# FAFSA: Navigation

Student  
Demographics

School  
Selection

Dependency  
Status

Parent  
Demographics

Financial  
Information

Sign &  
Submit

Confirmation

# FAFSA: Navigation

CHECK FOR ERRORS

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NEED HELP?

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CLEAR ALL DATA

VIEW FAFSA SUMMARY

EXIT

# FAFSA: Student demographics

STUDENT

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

Student Demographic Information

Your last name

Cavachon

Your first name

Lexi

Your middle initial

Your Social Security Number

987-65-4321

Your date of birth (mmddyyyy)

09/02/1996

Are you male or female?

☐ Male ☒ Female

Your permanent mailing address (include apt. number)

11955 Democracy Drive

Your city (and country if not U.S.)

Reston

Your state

Virginia

Your ZIP code

20190

Have you lived in Virginia for at least 5 years?

☒ Yes ☐ No

Your permanent telephone number

(703) 555-1234

Your e-mail address

What is your marital status as of today?

I am single

Do you have driver's license information that you want to provide?

☐ Yes ☒ No

PREVIOUS

NEXT

NEED HELP?

SAVE

CLEAR ALL DATA

VIEW FAFSA SUMMARY

EXIT

Help and Hints

Student's E-mail Address

Question 13

Federal Student Aid uses your e-mail address to communicate important information about your application.

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[More>>>](#)



# FAFSA: Student demographics

**S****T****U****D****E****N****T**

<b>Student Demographics</b>	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
-----------------------------	------------------	-------------------	---------------------	-----------------------	---------------	--------------

**Student Demographic Information**

Your last name  
Cavachon

Your first name  
Lexi

Your middle initial

Your Social Security Number  
987-65-4321

Your date of birth (mmddyyyy)  
09/02/1996

Are you male or female?  
☐ Male ☒ Female

Your permanent mailing address (include apt. number)  
11955 Democracy Drive

Your city (and country if not U.S.)  
Reston

Your state  
Virginia

Your ZIP code  
20190

Have you lived in Virginia for at least 5 years?  
☒ Yes ☐ No

Your permanent telephone number  
(703) 555-1234

Your e-mail address

What is your marital status as of today?  
I am single

Do you have driver's license information that you want to provide?  
☐ Yes ☒ No

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

**Help and Hints**  
**Student's E-mail Address**  
**Question 13**  
  
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[More>>>](#)

# FAFSA: Student demographics

**S****T****U****D****E****N****T**

<b>Student Demographics</b>	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
-----------------------------	------------------	-------------------	---------------------	-----------------------	---------------	--------------

**Student Demographic Information**

Your last name  
Cavachon

Your first name  
Lexi

Your middle initial

Your Social Security Number  
987-65-4321

Your date of birth (mmddyyyy)  
09/02/1996

Are you male or female?  
☐ Male ☒ Female

Your permanent mailing address (include apt. number)  
11955 Democracy Drive

Your city (and country if not U.S.)  
Reston

Your state  
Virginia

Your ZIP code  
20190

Have you lived in Virginia for at least 5 years?  
☒ Yes ☐ No

Your permanent telephone number  
(703) 555-1234

Your e-mail address

What is your marital status as of today?  
I am single

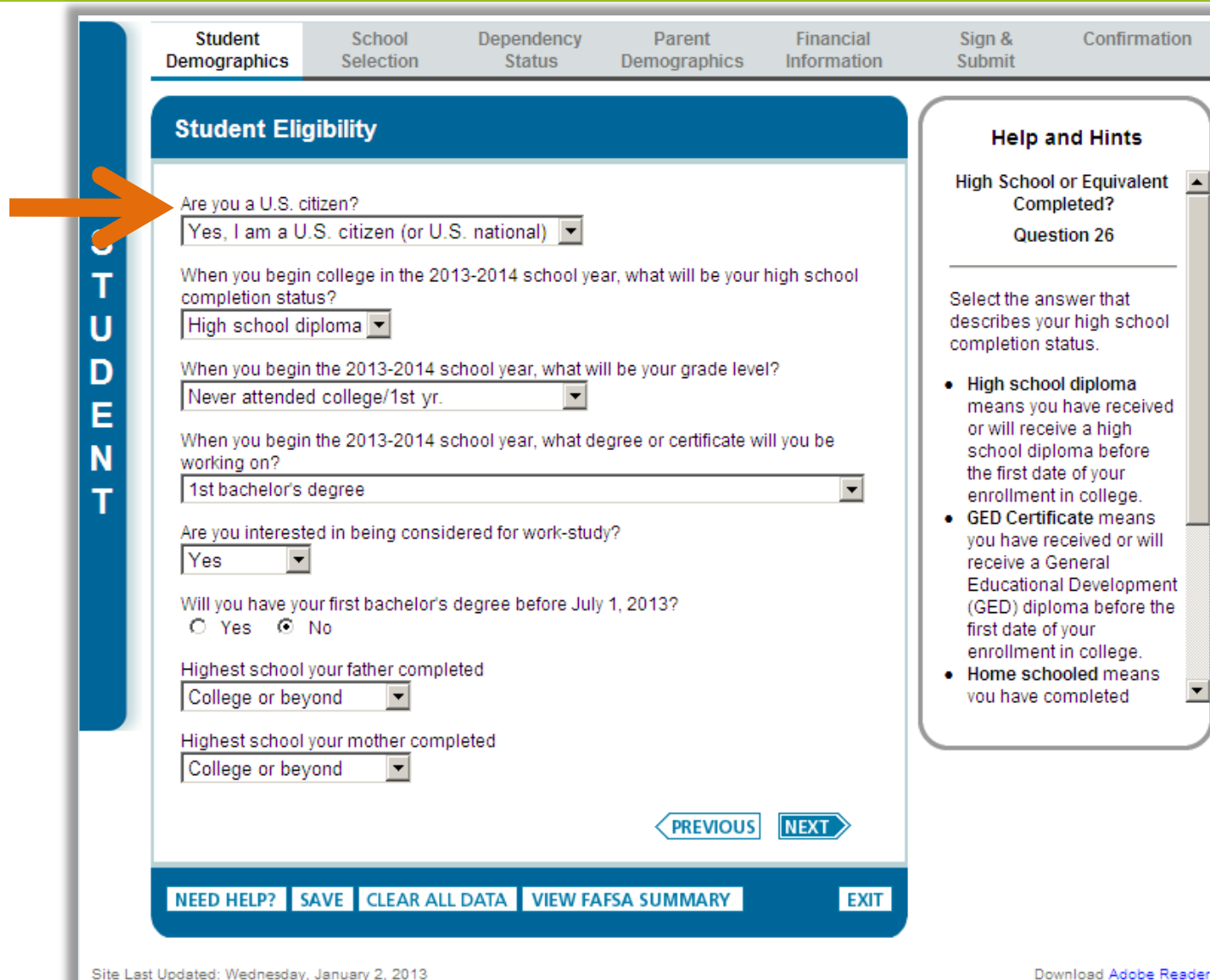
Do you have driver's license information that you want to provide?  
☐ Yes ☒ No

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**Help and Hints**  
**Student's E-mail Address**  
**Question 13**  
  
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E-mail addresses have only one @ symbol. The first character cannot be the @ symbol. Periods cannot be first, last, or next to another period.  
  
[More>>>](#)

# FAFSA: Student demographics



**STUDENT**

**Student Demographics** | School Selection | Dependency Status | Parent Demographics | Financial Information | Sign & Submit | Confirmation

### Student Eligibility

Are you a U.S. citizen?

When you begin college in the 2013-2014 school year, what will be your high school completion status?

When you begin the 2013-2014 school year, what will be your grade level?

When you begin the 2013-2014 school year, what degree or certificate will you be working on?

Are you interested in being considered for work-study?

Will you have your first bachelor's degree before July 1, 2013?  
☐ Yes ☒ No

Highest school your father completed

Highest school your mother completed

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[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

### Help and Hints

High School or Equivalent Completed?  
Question 26

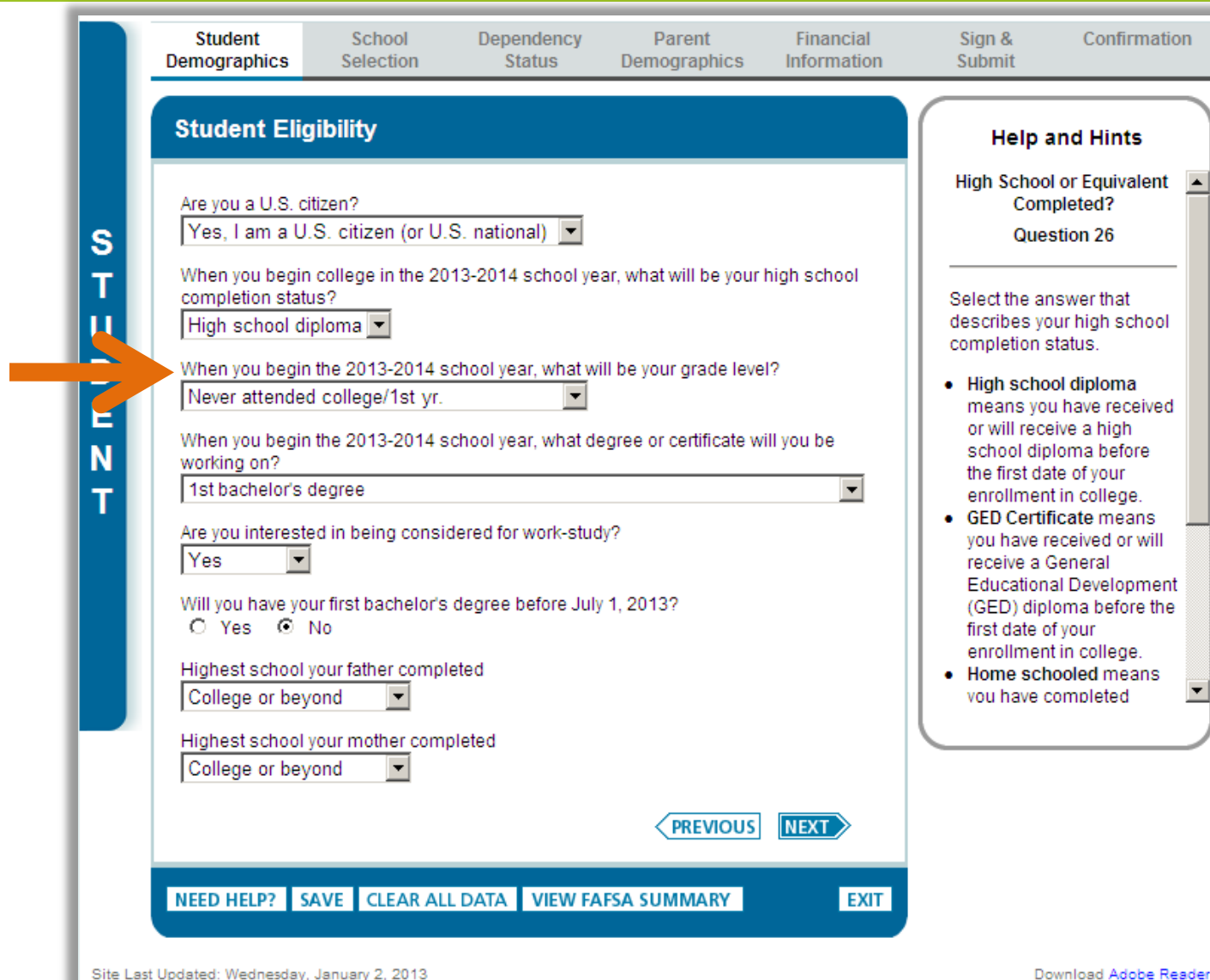
Select the answer that describes your high school completion status.

- **High school diploma** means you have received or will receive a high school diploma before the first date of your enrollment in college.
- **GED Certificate** means you have received or will receive a General Educational Development (GED) diploma before the first date of your enrollment in college.
- **Home schooled** means you have completed

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# FAFSA: Student demographics



The screenshot shows the FAFSA application interface. At the top, a navigation bar includes tabs for Student Demographics, School Selection, Dependency Status, Parent Demographics, Financial Information, Sign & Submit, and Confirmation. The 'Student Demographics' tab is active. On the left, a vertical sidebar labeled 'STUDENT' has an orange arrow pointing to it. The main content area is titled 'Student Eligibility' and contains several questions with dropdown menus and radio buttons. The questions and their current selections are: 'Are you a U.S. citizen?' (Yes, I am a U.S. citizen (or U.S. national)), 'When you begin college in the 2013-2014 school year, what will be your high school completion status?' (High school diploma), 'When you begin the 2013-2014 school year, what will be your grade level?' (Never attended college/1st yr.), 'When you begin the 2013-2014 school year, what degree or certificate will you be working on?' (1st bachelor's degree), 'Are you interested in being considered for work-study?' (Yes), 'Will you have your first bachelor's degree before July 1, 2013?' (No), 'Highest school your father completed' (College or beyond), and 'Highest school your mother completed' (College or beyond). At the bottom of the form are buttons for 'NEED HELP?', 'SAVE', 'CLEAR ALL DATA', 'VIEW FAFSA SUMMARY', and 'EXIT'. To the right of the form is a 'Help and Hints' section titled 'High School or Equivalent Completed? Question 26', which provides instructions and definitions for the high school completion status options.

**Student Eligibility**

Are you a U.S. citizen?  
Yes, I am a U.S. citizen (or U.S. national)

When you begin college in the 2013-2014 school year, what will be your high school completion status?  
High school diploma

When you begin the 2013-2014 school year, what will be your grade level?  
Never attended college/1st yr.

When you begin the 2013-2014 school year, what degree or certificate will you be working on?  
1st bachelor's degree

Are you interested in being considered for work-study?  
Yes

Will you have your first bachelor's degree before July 1, 2013?  
☐ Yes ☒ No

Highest school your father completed  
College or beyond

Highest school your mother completed  
College or beyond

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

**Help and Hints**

**High School or Equivalent Completed?**  
Question 26

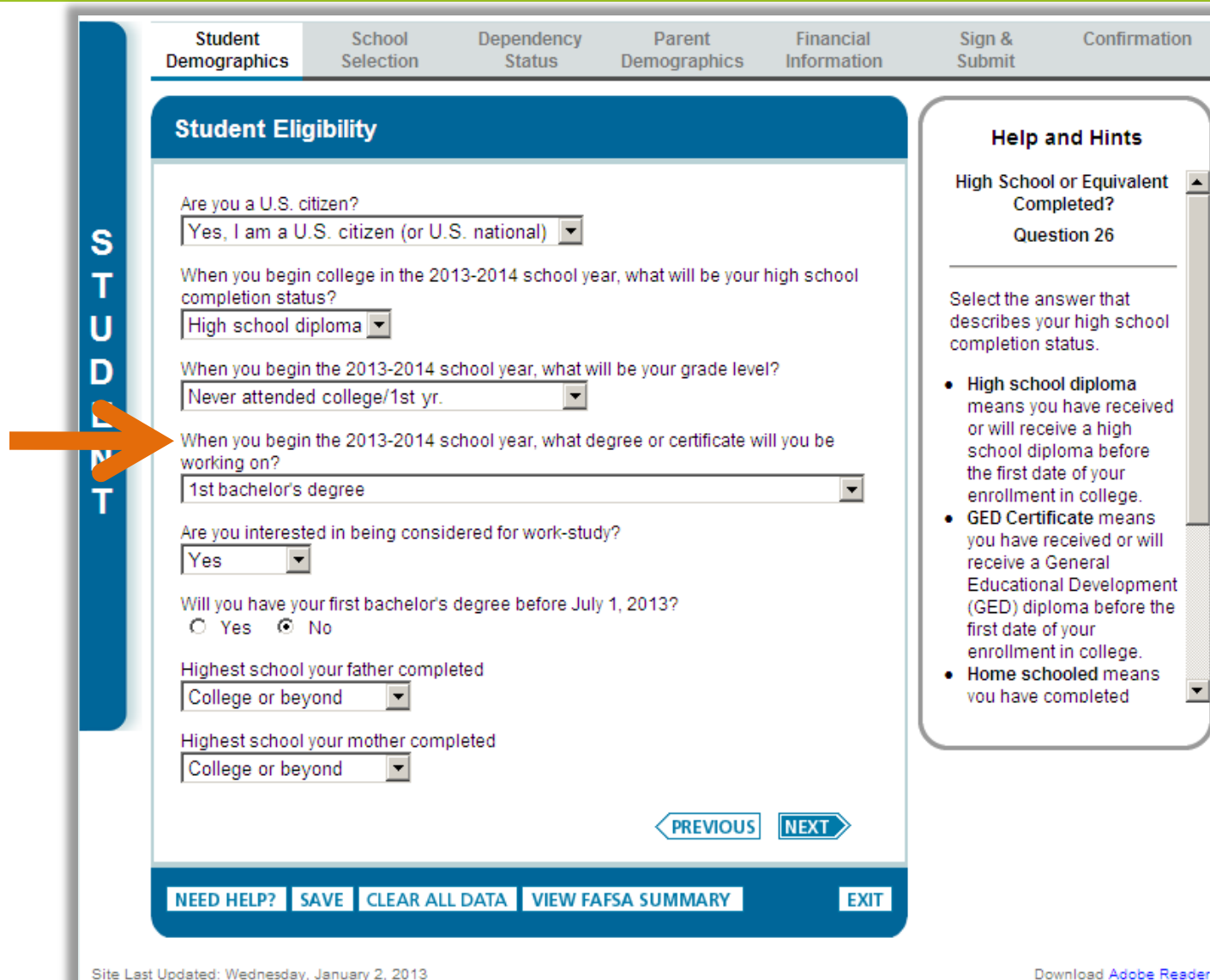
Select the answer that describes your high school completion status.

- **High school diploma** means you have received or will receive a high school diploma before the first date of your enrollment in college.
- **GED Certificate** means you have received or will receive a General Educational Development (GED) diploma before the first date of your enrollment in college.
- **Home schooled** means you have completed

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# FAFSA: Student demographics



The screenshot shows the FAFSA application interface. At the top, there are tabs for 'Student Demographics', 'School Selection', 'Dependency Status', 'Parent Demographics', 'Financial Information', 'Sign & Submit', and 'Confirmation'. The 'Student Demographics' tab is active, showing the 'Student Eligibility' section. An orange arrow points to the 'STUDENT' tab on the left side of the form.

**Student Eligibility**

Are you a U.S. citizen?

When you begin college in the 2013-2014 school year, what will be your high school completion status?

When you begin the 2013-2014 school year, what will be your grade level?

When you begin the 2013-2014 school year, what degree or certificate will you be working on?

Are you interested in being considered for work-study?

Will you have your first bachelor's degree before July 1, 2013?  
☐ Yes ☒ No

Highest school your father completed

Highest school your mother completed

[PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

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# FAFSA: Student demographics

?

Help

SEARCH

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

STUDENT

Student Eligibility continued

Enter the name, city, and state of your high school, then click **Confirm**.

What is the name of your high school?

In what city is your high school located?

In what state is your high school located?

CONFIRM

We found 1 result that meets your criteria.

Click the **Select** link next to the correct high school to add it to your application. If your high school is not listed and you believe you entered the information correctly, click **Next** to continue.

Showing 1 - 1

	School Name	City
<a href="#">Select</a>	SOUTH LAKES HIGH	RESTON

PREVIOUSNEXT

NEED HELP?SAVECLEAR ALL DATAVIEW FAFSA SUMMARYEXIT


Help and Hints

Student's High School Name, City, and State

Question 27

Enter the name, city, and state of the high school where you received or will receive your high school diploma.

Enter as much information as possible to receive the most relevant search results. For the high school name and city, you may enter the full name or commonly accepted abbreviations or aliases. For example, you can enter

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# FAFSA: Student demographics

?

Help

SEARCH

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

STUDENT

Student Eligibility continued

Enter the name, city, and state of your high school, then click **Confirm**.

What is the name of your high school?

South Lakes High School

In what city is your high school located?

Reston

In what state is your high school located?

Virginia

CONFIRM

We found 1 result that meets your criteria.

Click the **Select** link next to the correct high school to add it to your application. If your high school is not listed and you believe you entered the information correctly, click **Next** to continue.

Showing 1 - 1

	School Name	City
<a href="#">Select</a>	SOUTH LAKES HIGH	RESTON

PREVIOUSNEXT

SAVECLEAR ALL DATAVIEW FAFSA SUMMARYEXIT

Help and Hints

Student's High School Name, City, and State

Question 27

Enter the name, city, and state of the high school where you received or will receive your high school diploma.

Enter as much information as possible to receive the most relevant search results. For the high school name and city, you may enter the full name or commonly accepted abbreviations or aliases. For example, you can enter

# FAFSA: Student selection

STUDENT

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

School Selection

Lexi, based on the information you provided, we have determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.

Application was successfully saved.

You can add up to 10 colleges to your FAFSA. If you know your college's school code, use the option to the right to search. If you need help finding your college, use the state (required), city (optional), and school name (optional) fields to begin your search.

State

Virginia

Federal School Code

City

(optional)

School Name


University of Virginia

(optional)

SEARCH

[Search Tips](#)

SEARCH

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# FAFSA: Student selection

STUDENT

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

School Selection

i

Lexi, based on the information you provided, we have determined that you may qualify for federal student aid. Continue through the application for us to determine how much aid you can receive.

✓

Application was successfully saved.

You can add up to 10 colleges to your FAFSA. If you know your college's school code, use the option to the right to search. If you need help finding your college, use the state (required), city (optional), and school name (optional) fields to begin your search.

State

Virginia

Federal School Code

City

(optional)

School Name

University of Virginia


(optional)

SEARCH

[Search Tips](#)

OR

SEARCH

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# FAFSA: Student selection

Select a school from the Search Results table and click **Add>>** to add a school to the Selected Schools table.

## Search Results: 8

Sort By: **Best Match** | [School Name](#)

☐ UNIVERSITY OF VIRGINIA - SFS  
CHARLOTTESVILLE, VA  
Federal School Code: 003745 [i](#)

☐ SOUTHERN VIRGINIA UNIVERSITY  
BUENA VISTA, VA  
Federal School Code: 003738 [i](#)

☐ VIRGINIA COMMONWEALTH  
UNIVERSITY  
RICHMOND, VA  
Federal School Code: 003735 [i](#)

☐ VIRGINIA STATE UNIVERSITY  
PETERSBURG, VA  
Federal School Code: 003764 [i](#)

☐ VIRGINIA UNION UNIVERSITY  
RICHMOND, VA  
Federal School Code: 003766 [i](#)

☐ VIRGINIA UNIVERSITY OF LYNCHBURG  
LYNCHBURG, VA  
Federal School Code: 003762 [i](#)

☐ UNIV OF VIRGINIA'S COLLEGE AT WISE  
WISE, VA  
Federal School Code: 003747 [i](#)

☐ VIRGINIA POLYTECH INST & STATE  
UNIV  
BLACKSBURG, VA  
Federal School Code: 003754 [i](#)

**ADD >>**

## Selected Schools

Select up to 10 schools

UNIVERSITY OF VIRGINIA - SFS  
CHARLOTTESVILLE, VA  
Federal School Code: 003745 [Remove](#)

**[VIEW SELECTED SCHOOL INFORMATION](#)**

# FAFSA: Student selection

Select a school from the Search Results table and click **Add>>** to add a school to the Selected Schools table.

## Search Results: 8

Sort By: Best Match   <a href="#">School Name</a>	
<input type="checkbox"/>	UNIVERSITY OF VIRGINIA - SFS CHARLOTTESVILLE, VA Federal School Code: 003745 <a href="#">i</a>
<input type="checkbox"/>	SOUTHERN VIRGINIA UNIVERSITY BUENA VISTA, VA Federal School Code: 003738 <a href="#">i</a>
<input type="checkbox"/>	VIRGINIA COMMONWEALTH UNIVERSITY RICHMOND, VA Federal School Code: 003735 <a href="#">i</a>
<input type="checkbox"/>	VIRGINIA STATE UNIVERSITY PETERSBURG, VA Federal School Code: 003764 <a href="#">i</a>
<input type="checkbox"/>	VIRGINIA UNION UNIVERSITY RICHMOND, VA Federal School Code: 003766 <a href="#">i</a>
<input type="checkbox"/>	VIRGINIA UNIVERSITY OF LYNCHBURG LYNCHBURG, VA Federal School Code: 003762 <a href="#">i</a>
<input type="checkbox"/>	UNIV OF VIRGINIA'S COLLEGE AT WISE WISE, VA Federal School Code: 003747 <a href="#">i</a>
<input type="checkbox"/>	VIRGINIA POLYTECH INST & STATE UNIV BLACKSBURG, VA Federal School Code: 003754 <a href="#">i</a>

**ADD >>**

## Selected Schools

Select up to 10 schools	
<input type="checkbox"/>	UNIVERSITY OF VIRGINIA - SFS CHARLOTTESVILLE, VA Federal School Code: 003745 <a href="#">Remove</a>

**[VIEW SELECTED SCHOOL INFORMATION](#)**

# FAFSA: Student selection

Select a school from the Search Results table and click **Add>>** to add a school to the Selected Schools table.

## Search Results: 8

Sort By: Best Match   <a href="#">School Name</a>	
<input type="checkbox"/>	UNIVERSITY OF VIRGINIA - SFS CHARLOTTESVILLE, VA Federal School Code: 003745 <a href="#">i</a>
<input type="checkbox"/>	SOUTHERN VIRGINIA UNIVERSITY BUENA VISTA, VA Federal School Code: 003738 <a href="#">i</a>
<input type="checkbox"/>	VIRGINIA COMMONWEALTH UNIVERSITY RICHMOND, VA Federal School Code: 003735 <a href="#">i</a>
<input type="checkbox"/>	VIRGINIA STATE UNIVERSITY PETERSBURG, VA Federal School Code: 003764 <a href="#">i</a>
<input type="checkbox"/>	VIRGINIA UNION UNIVERSITY RICHMOND, VA Federal School Code: 003766 <a href="#">i</a>
<input type="checkbox"/>	VIRGINIA UNIVERSITY OF LYNCHBURG LYNCHBURG, VA Federal School Code: 003762 <a href="#">i</a>
<input type="checkbox"/>	UNIV OF VIRGINIA'S COLLEGE AT WISE WISE, VA Federal School Code: 003747 <a href="#">i</a>
<input type="checkbox"/>	VIRGINIA POLYTECH INST & STATE UNIV BLACKSBURG, VA Federal School Code: 003754 <a href="#">i</a>



## Selected Schools

Select up to 10 schools	
<input checked="" type="checkbox"/>	UNIVERSITY OF VIRGINIA - SFS CHARLOTTESVILLE, VA Federal School Code: 003745 <a href="#">Remove</a>

[VIEW SELECTED SCHOOL INFORMATION](#)

# FAFSA: School selection

## School Selection Summary

For each school listed, select the appropriate housing plan from the dropdown list.

School Name	Federal School Code	Housing Plans	
UNIVERSITY OF VIRGINIA - SFS	003745	On Campus ▾	<a href="#">Remove</a>
GEORGE MASON UNIVERSITY	003749	With Parent ▾	<a href="#">Remove</a>
NORTHERN VA CMTY CLG	003727	With Parent ▾	<a href="#">Remove</a>

[FIRST](#)  
[UP](#)  
[DOWN](#)  
[LAST](#)

[VIEW SELECTED SCHOOL INFORMATION](#)

[ADD A SCHOOL](#)

[CHECK FOR ERRORS](#)

[PREVIOUS](#)

[NEXT](#)

[NEED HELP?](#)

[SAVE](#)

[CLEAR ALL DATA](#)

[VIEW FAFSA SUMMARY](#)

[EXIT](#)

# FAFSA: Dependency determination

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## Dependency Determination



■ Application was successfully saved.

Were you born before January 1, 1990?

☐ Yes ☒ No

As of today, are you married?

☐ Yes ☒ No

At the beginning of the 2013-2014 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?

☐ Yes ☒ No

Do you have children who will receive more than half of their support from you between July 1, 2013 and June 30, 2014?

☐ Yes ☒ No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2014?

☐ Yes ☒ No

Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?

☐ Yes ☒ No

Are you a veteran of the U.S. Armed Forces?

☐ Yes ☒ No

At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?

☐ Yes ☒ No

As determined by a court in your state of legal residence, are you or were you an emancipated minor?

☐ Yes ☒ No

As determined by a court in your state of legal residence, are you or were you in legal guardianship?

☐ Yes ☒ No

On or after July 1, 2012, were you homeless or were you at risk of being homeless?

☐ Yes ☒ No

## Help and Hints

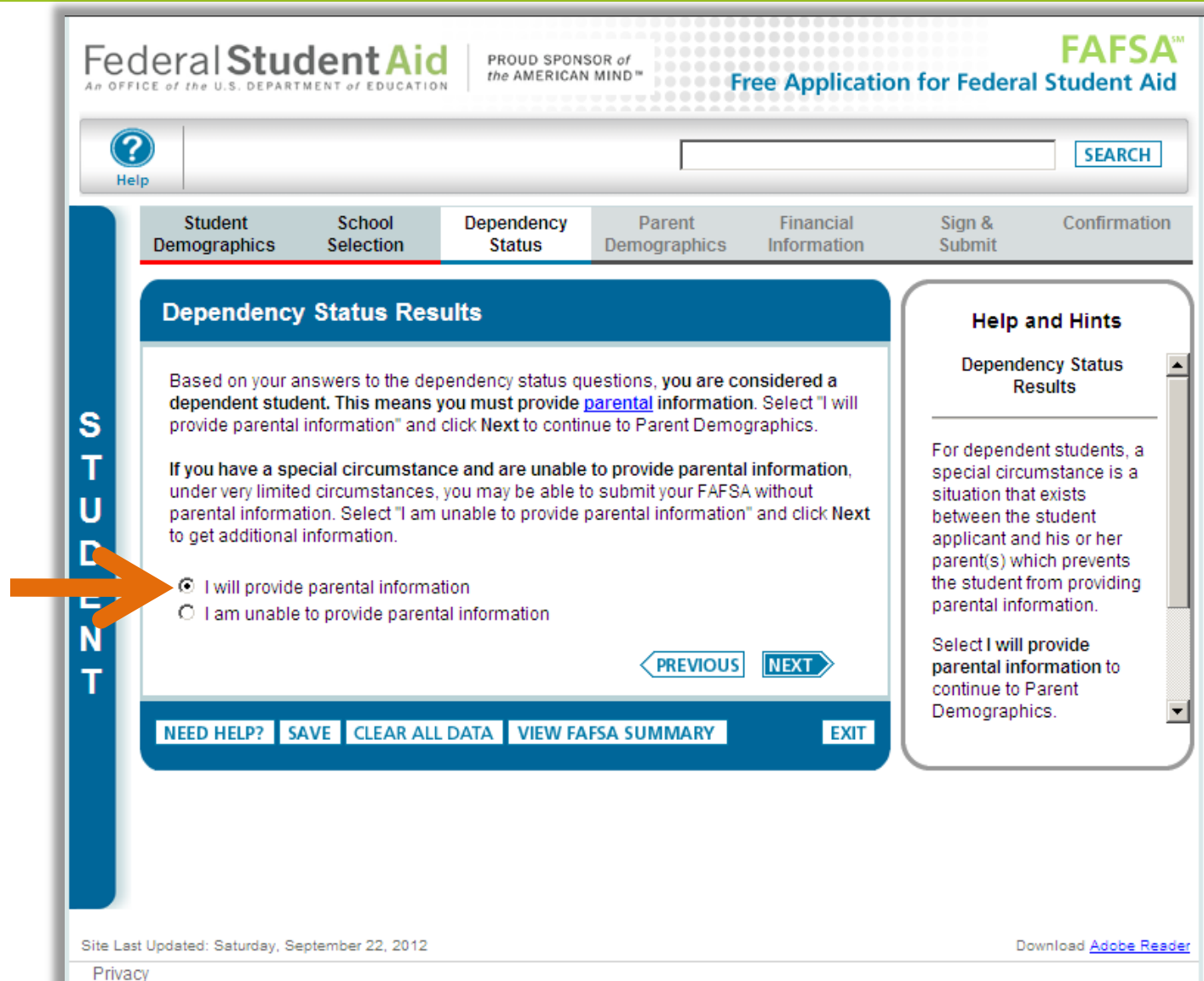
### Is Student Homeless or At Risk of Being Homeless?

Select **Yes** if any time after July 1, 2012, you were homeless or at risk of being homeless.

Select **No** if you are not homeless or at risk of being homeless.

- **Homeless** means lacking fixed, regular and adequate housing.
- You may be homeless if you are living in shelters, parks, motels or cars, or temporarily living with other people because you have nowhere else to go. Also, if you are living in any of these situations

# FAFSA: Dependency determination



Federal Student Aid | PROUD SPONSOR of the AMERICAN MIND™ | FAFSA™ Free Application for Federal Student Aid

Help [Search Box] SEARCH

Student Demographics | **School Selection** | **Dependency Status** | Parent Demographics | Financial Information | Sign & Submit | Confirmation

### Dependency Status Results

Based on your answers to the dependency status questions, you are considered a **dependent student**. This means you must provide **parental** information. Select "I will provide parental information" and click **Next** to continue to Parent Demographics.

If you have a special circumstance and are unable to provide parental information, under very limited circumstances, you may be able to submit your FAFSA without parental information. Select "I am unable to provide parental information" and click **Next** to get additional information.

☒ I will provide parental information  
☐ I am unable to provide parental information

PREVIOUS NEXT

NEED HELP? SAVE CLEAR ALL DATA VIEW FAFSA SUMMARY EXIT

### Help and Hints

#### Dependency Status Results

For dependent students, a special circumstance is a situation that exists between the student applicant and his or her parent(s) which prevents the student from providing parental information.

Select **I will provide parental information** to continue to Parent Demographics.

STUDENT

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Privacy

# FAFSA: Dependency determination

## Special Circumstances

**Important:** You told us that you think you have a special circumstance and are unable to provide parental information. Before we allow you to proceed and skip the parental section of your FAFSA we must advise you of the following:

Under Federal law to the extent your family is able, they are primarily responsible for paying for your college expenses. To determine how much your family can afford to pay towards your college expenses, we must collect your financial information and your parents' financial information.

However, Federal law allows for some exceptions, if you have a special circumstance. The following are examples of some special circumstances where you may submit your FAFSA without providing parental information:

- Your parents are incarcerated; or
- You have left home due to an abusive family environment; or
- You do not know where your parents are and are unable to contact them (and you have not been adopted).

**But not all situations are considered a special circumstance.** The following are situations that would **not** be considered a special circumstance:

- Your parents do not want to provide their information on your FAFSA; or
- Your parents refuse to contribute to your college expenses; or
- Your parents do not claim you as a dependent on their income taxes; or
- You do not live with your parents.

Now that you have reviewed the information above, select one of the following options and click **Next** to continue.

- ☒ I will provide parental information
- ☐ I have a special circumstance and I am unable to provide parental information
- ☐ I do not have a special circumstance but I am unable to provide parental information

CHECK FOR ERRORS

PREVIOUS

NEXT

NEED HELP?

SAVE

CLEAR ALL DATA

VIEW FAFSA SUMMARY

EXIT



# FAFSA: Parent demographics

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Student demographics	School Selection	Dependency Status	Parent Demographics	Financial Information	Sign & Submit	Confirmation
----------------------	------------------	-------------------	---------------------	-----------------------	---------------	--------------

## Parent Demographics Information

☒ Application was successfully saved.

What is your parents' marital status as of today?

When did your parent become divorced or separated? Enter the month and year.  
(mm/yyyy)

Which parent's information will be provided?  
☐ Father's ☒ Mother's

What is your mother's Social Security Number?

What is your mother's last name?

What is your mother's first initial?

What is your mother's date of birth?  
(mmddyyyy)

Your mother's e-mail address

Has your mother lived in Virginia for at least 5 years?  
☒ Yes ☐ No

Your mother's number of family members in 2013-2014 (household size)  
If you are not sure who is considered a family member, click **Household Size** to answer the questions on the worksheet.  
 **HOUSEHOLD SIZE**

How many people in your mother's household will be college students between July 1, 2013 and June 30, 2014?

**PREVIOUS** **NEXT**

### Help and Hints

Parents' Number in College in 2013-2014 (Parents Excluded)  
Question 73

Enter the number of people in your [parents' household](#) who will attend college between July 1, 2013 and June 30, 2014. Do not include your parents in this number.

Include:

- Yourself, even if you will attend college less than half-time in 2013-2014.
- Other people in your parents' household only if they will attend college at least half-time in 2013-2014, in a program that

# FAFSA: Parent demographics

**Parent Demographics Information**

☒ Application was successfully saved.

What is your parents' marital status as of today?  
**Divorced or Separated**

When did your parent become divorced or separated? Enter the month and year.  
(mm/yyyy)  
**10/2010**

Which parent's information will be provided?  
☐ Father's ☒ Mother's

What is your mother's Social Security Number?  
**567-89-1234**

What is your mother's last name?  
**Cavachon**

What is your mother's first initial?  
**A**

What is your mother's date of birth?  
(mmddyyyy)  
**03/01/1963**

Your mother's e-mail address

Has your mother lived in Virginia for at least 5 years?  
☒ Yes ☐ No

Your mother's number of family members in 2013-2014 (household size)  
If you are not sure who is considered a family member, click **Household Size** to answer the questions on the worksheet.  
**4** **HOUSEHOLD SIZE**

How many people in your mother's household will be college students between July 1, 2013 and June 30, 2014?  
**1**

**PREVIOUS** **NEXT**

## Help and Hints

Parents' Number in College in 2013-2014 (Parents Excluded)

### Question 73

Enter the number of people in your [parents' household](#) who will attend college between July 1, 2013 and June 30, 2014. Do not include your parents in this number.

#### Include:

- Yourself, even if you will attend college less than half-time in 2013-2014.
- Other people in your parents' household only if they will attend college at least half-time in 2013-2014, in a program that

# FAFSA: Who needs to provide information?

Are your parents  
married to each  
other?

par·ent ***noun*** \per-ənt\

Middle English, from Anglo-French, from Latin *parent-*, *parens*; akin to Latin *parere* to give birth to; First Known Use: 15th century

# FAFSA: Who needs to provide information?

Are your parents  
married to each  
other?

**Yes:** Then both parents provide  
their information.

par·ent ***noun*** \per-ənt\

Middle English, from Anglo-French, from Latin *parent-*, *parens*; akin to Latin *parere* to give birth to; First Known Use: 15th century

# FAFSA: Who needs to provide information?


Are your parents  
married to each  
other?

**NO:** Ask yourself these questions.

par·ent ***noun*** \per-ənt\

Middle English, from Anglo-French, from Latin *parent-*, *parens*; akin to Latin *parere* to give birth to; First Known Use: 15th century

# FAFSA: Who needs to provide information?




Are your parents  
separated or  
divorced?

par·ent ***noun*** \per-ənt\

Middle English, from Anglo-French, from Latin *parent-*, *parens*; akin to Latin *parere* to give birth to; First Known Use: 15th century

# FAFSA: Who needs to provide information?

**YES:** The parent the student lives with the most is the custodial parent and the one who provides their information.



Are your parents  
separated or  
divorced?

par·ent ***noun*** \per-ənt\

Middle English, from Anglo-French, from Latin *parent-*, *parens*; akin to Latin *parere* to give birth to; First Known Use: 15th century

# Who needs to provide information?

Is one of your  
parents  
deceased?

par·ent ***noun*** \per-ənt\

Middle English, from Anglo-French, from Latin *parent-*, *parens*; akin to Latin *parere* to give birth to; First Known Use: 15th century



# Who needs to provide information?

Is one of your  
parents  
deceased?

**YES:** The surviving parent provides  
information.

par·ent ***noun*** \per-ənt\

Middle English, from Anglo-French, from Latin *parent-*, *parens*; akin to Latin *parere* to give birth to; First Known Use: 15th century

# FAFSA: Who needs to provide information?

Has your  
widowed or  
custodial parent  
remarried?

par·ent ***noun*** \per-ənt\

Middle English, from Anglo-French, from Latin *parent-*, *parens*; akin to Latin *parere* to give birth to; First Known Use: 15th century

# FAFSA: Who needs to provide information?

**YES:** Then the stepparent will also provide their information.

Has your  
widowed or  
custodial parent  
remarried?

par·ent ***noun*** \per-ənt\

Middle English, from Anglo-French, from Latin *parent-*, *parens*; akin to Latin *parere* to give birth to; First Known Use: 15th century

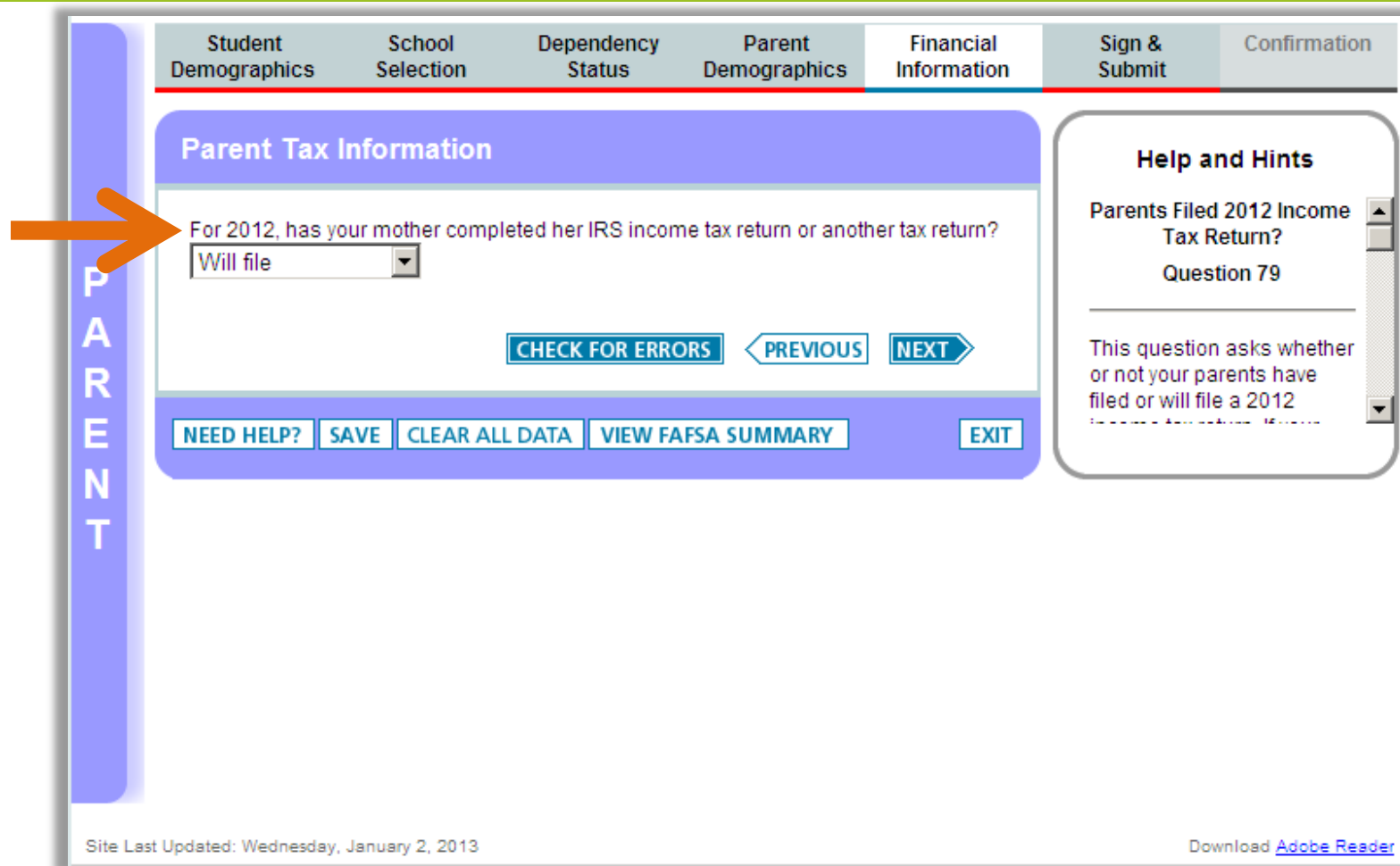
# FAFSA: Who does not provide information?

If you live with relatives – like your grandparents, and they have NOT legally adopted you

Foster parents or legal guardians

Your noncustodial parent

# FAFSA: Financial information



The screenshot shows the FAFSA Financial Information section. At the top, a navigation bar includes tabs for Student Demographics, School Selection, Dependency Status, Parent Demographics, Financial Information (highlighted), Sign & Submit, and Confirmation. On the left, a vertical purple bar contains the word 'PARENT' in white capital letters. An orange arrow points to a dropdown menu labeled 'Will file' under the heading 'Parent Tax Information'. The question text reads: 'For 2012, has your mother completed her IRS income tax return or another tax return?'. Below the question are buttons for 'CHECK FOR ERRORS', 'PREVIOUS', and 'NEXT'. At the bottom of the form are buttons for 'NEED HELP?', 'SAVE', 'CLEAR ALL DATA', 'VIEW FAFSA SUMMARY', and 'EXIT'. On the right, a 'Help and Hints' sidebar shows 'Parents Filed 2012 Income Tax Return? Question 79' and a description: 'This question asks whether or not your parents have filed or will file a 2012 income tax return.' The footer includes 'Site Last Updated: Wednesday, January 2, 2013' and a link to 'Download Adobe Reader'.

Student Demographics School Selection Dependency Status Parent Demographics **Financial Information** Sign & Submit Confirmation

**Parent Tax Information**

For 2012, has your mother completed her IRS income tax return or another tax return?

Will file

CHECK FOR ERRORS PREVIOUS NEXT

NEED HELP? SAVE CLEAR ALL DATA VIEW FAFSA SUMMARY EXIT

**Help and Hints**

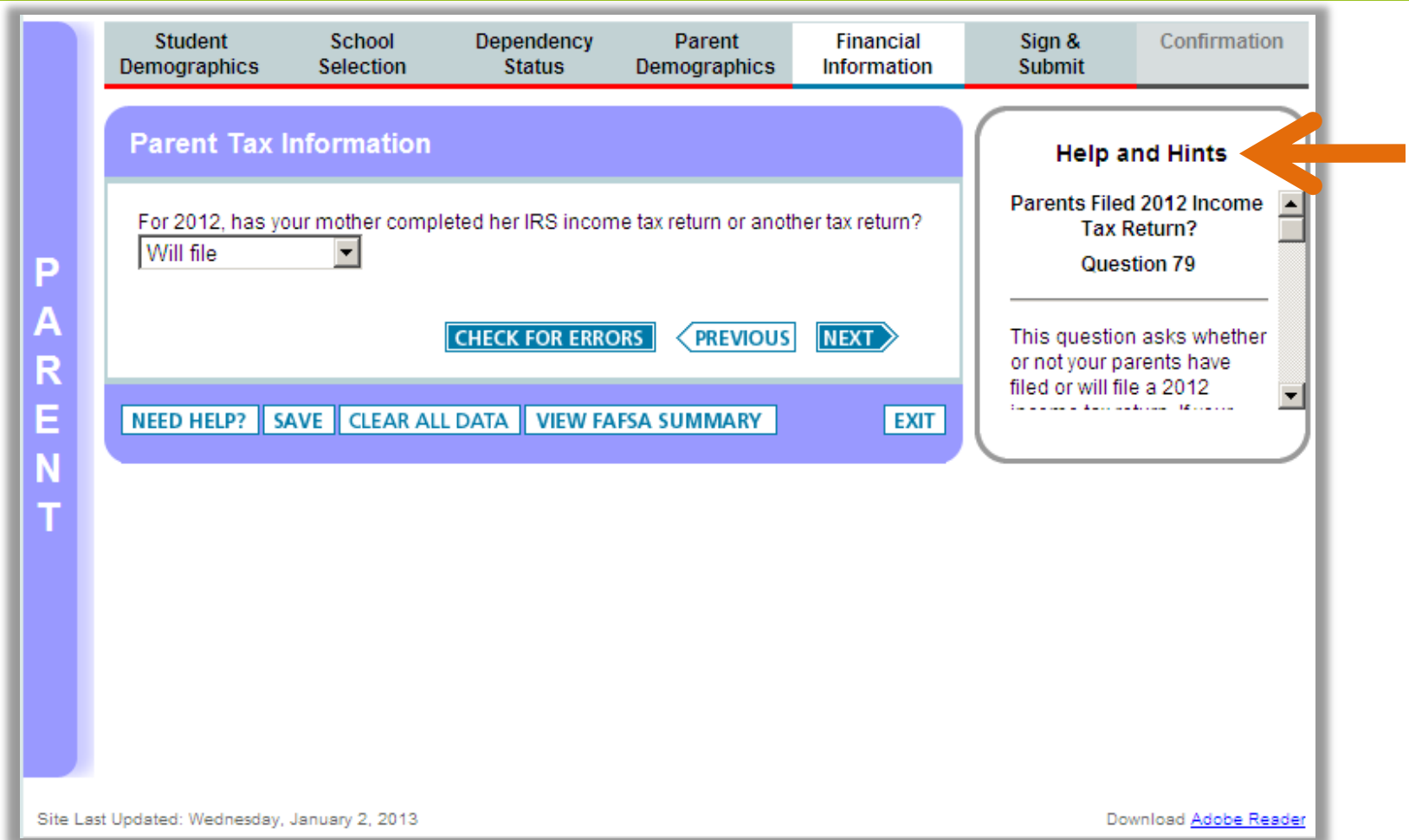
Parents Filed 2012 Income Tax Return? Question 79

This question asks whether or not your parents have filed or will file a 2012 income tax return.

Site Last Updated: Wednesday, January 2, 2013

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# FAFSA: Financial information



The screenshot shows the FAFSA Financial Information section. The top navigation bar includes tabs for Student Demographics, School Selection, Dependency Status, Parent Demographics, Financial Information (selected), Sign & Submit, and Confirmation. The main content area is titled "Parent Tax Information" and contains a question: "For 2012, has your mother completed her IRS income tax return or another tax return?" with a dropdown menu showing "Will file". Below the question are buttons for "CHECK FOR ERRORS", "PREVIOUS", and "NEXT". At the bottom of the main area are buttons for "NEED HELP?", "SAVE", "CLEAR ALL DATA", "VIEW FAFSA SUMMARY", and "EXIT". On the right side, there is a "Help and Hints" sidebar with a scrollable list of questions, currently showing "Parents Filed 2012 Income Tax Return? Question 79". An orange arrow points to the "Help and Hints" header. A vertical purple bar on the left side of the page contains the word "PARENT" in white capital letters. At the bottom left, it says "Site Last Updated: Wednesday, January 2, 2013". At the bottom right, it says "Download [Adobe Reader](#)".

**Parent Tax Information**

For 2012, has your mother completed her IRS income tax return or another tax return?

Will file

[CHECK FOR ERRORS](#) [PREVIOUS](#) [NEXT](#)

[NEED HELP?](#) [SAVE](#) [CLEAR ALL DATA](#) [VIEW FAFSA SUMMARY](#) [EXIT](#)

**Help and Hints**

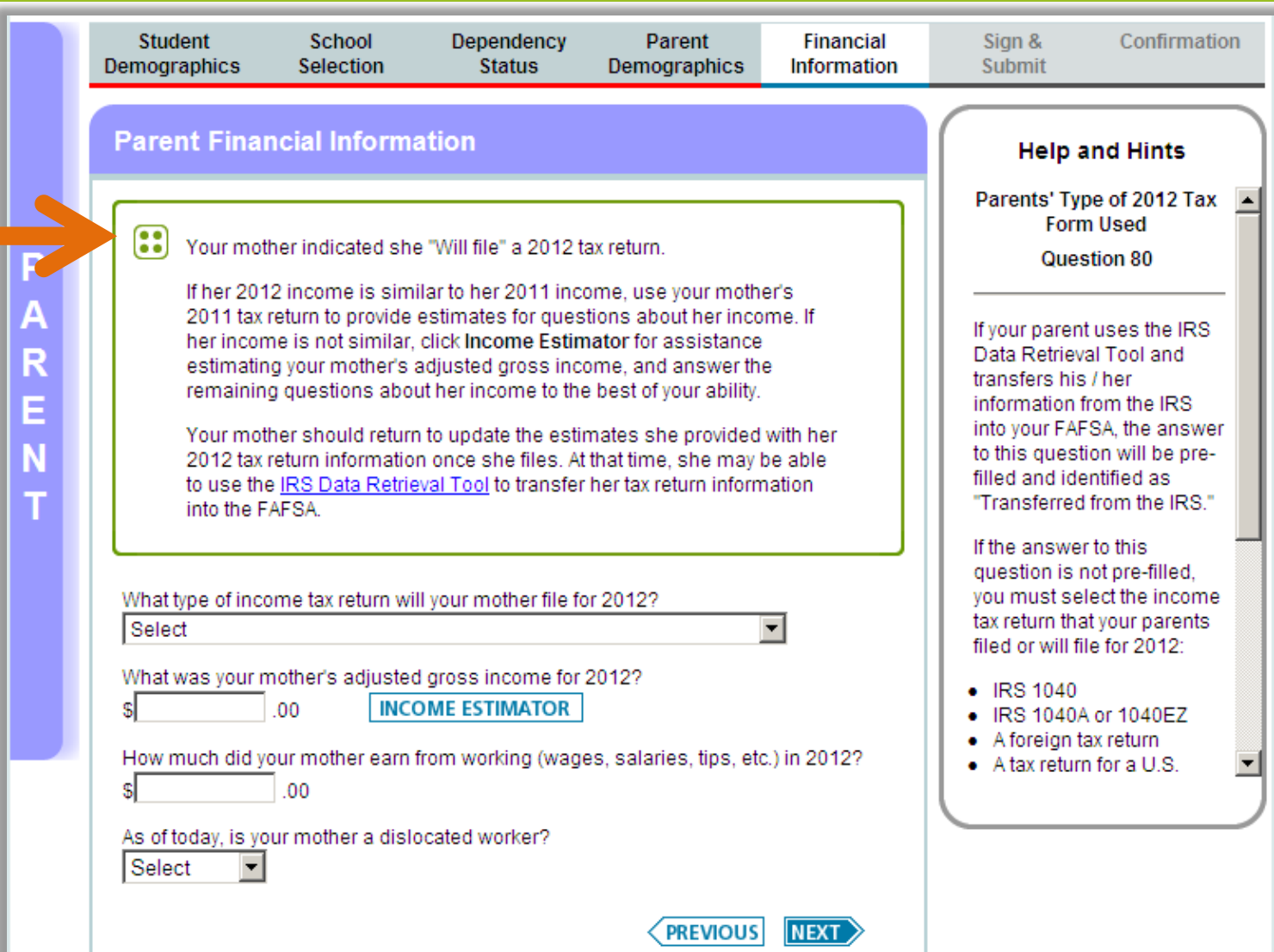
Parents Filed 2012 Income Tax Return? Question 79

This question asks whether or not your parents have filed or will file a 2012 income tax return.

Site Last Updated: Wednesday, January 2, 2013

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# FAFSA: Financial information



The image shows a screenshot of the FAFSA (Free Application for Federal Student Aid) form, specifically the "Financial Information" section. The form is titled "Parent Financial Information" and is part of the "FAFSA" application. The form is divided into several sections: "Student Demographics", "School Selection", "Dependency Status", "Parent Demographics", "Financial Information", "Sign & Submit", and "Confirmation". The "Financial Information" section is currently active, and an orange arrow points to the "Parent Financial Information" header. The form contains several questions and input fields, including a dropdown menu for "What type of income tax return will your mother file for 2012?", a text input field for "What was your mother's adjusted gross income for 2012?", a button for "INCOME ESTIMATOR", a text input field for "How much did your mother earn from working (wages, salaries, tips, etc.) in 2012?", and a dropdown menu for "As of today, is your mother a dislocated worker?". The form also includes a "Help and Hints" section on the right side, which provides additional information and instructions. The form is part of the "bigfuture" by The College Board application.

**Parent Financial Information**

What type of income tax return will your mother file for 2012?  
Select

What was your mother's adjusted gross income for 2012?  
\$ .00 **INCOME ESTIMATOR**

How much did your mother earn from working (wages, salaries, tips, etc.) in 2012?  
\$ .00

As of today, is your mother a dislocated worker?  
Select

**Help and Hints**

Parents' Type of 2012 Tax Form Used  
Question 80

If your parent uses the IRS Data Retrieval Tool and transfers his / her information from the IRS into your FAFSA, the answer to this question will be pre-filled and identified as "Transferred from the IRS."

If the answer to this question is not pre-filled, you must select the income tax return that your parents filed or will file for 2012:

- IRS 1040
- IRS 1040A or 1040EZ
- A foreign tax return
- A tax return for a U.S.

**PREVIOUS** **NEXT**

# FAFSA: Financial information

What type of income tax return will your mother file for 2012?

IRS 1040

What was your mother's adjusted gross income for 2012?

\$52,500 .00

[INCOME ESTIMATOR](#)

How much did your mother earn from working (wages, salaries, tips, etc.) in 2012?

\$52,000 .00

As of today, is your mother a dislocated worker?

No

[PREVIOUS](#)

[NEXT](#)



# FAFSA: Financial information

What type of income tax return will your mother file for 2012?

IRS 1040

What was your mother's adjusted gross income for 2012?

\$52,500 .00

INCOME ESTIMATOR



How much did your mother earn from working (wages, salaries, tips, etc.) in 2012?

\$52,000 .00

As of today, is your mother a dislocated worker?

No

PREVIOUS

NEXT

# FAFSA: Financial information

Wages, salaries, tips, etc.

\$52,000 .00

Interest income

\$250 .00

Dividends

\$0 .00

Other taxable income (alimony received, business and farm income, capital gains, pensions, annuities, rents, unemployment compensation, Social Security, Railroad Retirement, and all other taxable income)

\$200 .00

IRS-allowable adjustments to income (payment to IRA and Keogh Plans, one-half of self employment tax, self-employed health insurance deduction, interest penalty on early withdrawal of savings, alimony paid, and student loan interest deduction)


\$3,000 .00

CALCULATE

# FAFSA: Financial information

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## Parent Financial Information



Your mother indicated she "Will file" a 2012 tax return.

If her 2012 income is similar to her 2011 income, use your mother's 2011 tax return to provide estimates for questions about her income. If her income is not similar, click [Income Estimator](#) for assistance estimating your mother's adjusted gross income, and answer the remaining questions about her income to the best of your ability.

Your mother should return to update the estimates she provided with her 2012 tax return information once she files. At that time, she may be able to use the [IRS Data Retrieval Tool](#) to transfer her tax return information into the FAFSA.

What type of income tax return will your mother file for 2012?

IRS 1040

What was your mother's adjusted gross income for 2012?

\$49,450 .00 [INCOME ESTIMATOR](#)

How much did your mother earn from working (wages, salaries, tips, etc.) in 2012?

\$52,000 .00

As of today, is your mother a dislocated worker?

No

In 2011 or 2012, did your mother receive benefits from any of the federal benefits programs listed below? Check all that apply or check **None of the above**.

☐ Supplemental Security Income (SSI)

☐ Supplemental Nutrition Assistance Program ([SNAP](#))

☐ Free or Reduced Price Lunch

☐ Temporary Assistance for Needy Families ([TANF](#))

☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)

☒ None of the above

You indicated that your mother will file an IRS 1040. Is she eligible to file a 1040A or 1040EZ?

No


### Help and Hints

- filed or will file a 1040 or a foreign tax return but were eligible to file a 1040A or 1040EZ
- filed a 1040 only to claim *Hope or Lifetime Learning* credits but would have otherwise been eligible to file a 1040A or 1040EZ
- filed a 1040 and were not required to file a tax return

Select **No** if your parents filed or will file a 1040 and were not eligible to file a 1040A or 1040EZ.

If your parents do not know if they are eligible to file a 1040A or 1040EZ, select **Don't know**.

[More>>>](#)

 CollegeBoard

**bigfuture**  
by The College Board

# FAFSA: Financial information

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## Parent Financial Information



Your mother indicated she "Will file" a 2012 tax return.

If her 2012 income is similar to her 2011 income, use your mother's 2011 tax return to provide estimates for questions about her income. If her income is not similar, click [Income Estimator](#) for assistance estimating your mother's adjusted gross income, and answer the remaining questions about her income to the best of your ability.

Your mother should return to update the estimates she provided with her 2012 tax return information once she files. At that time, she may be able to use the [IRS Data Retrieval Tool](#) to transfer her tax return information into the FAFSA.

What type of income tax return will your mother file for 2012?

IRS 1040

What was your mother's adjusted gross income for 2012?

\$49,450 .00

[INCOME ESTIMATOR](#)

How much did your mother earn from working (wages, salaries, tips, etc.) in 2012?

\$52,000 .00

As of today, is your mother a dislocated worker?

No

In 2011 or 2012, did your mother receive benefits from any of the federal benefits programs listed below? Check all that apply or check **None of the above**.

- ☐ Supplemental Security Income (SSI)
- ☐ Supplemental Nutrition Assistance Program ([SNAP](#))
- ☐ Free or Reduced Price Lunch
- ☐ Temporary Assistance for Needy Families ([TANF](#))
- ☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
- ☒ None of the above

You indicated that your mother will file an IRS 1040. Is she eligible to file a 1040A or 1040EZ?

No

## Help and Hints

- filed or will file a 1040 or a foreign tax return but were eligible to file a 1040A or 1040EZ
- filed a 1040 only to claim *Hope or Lifetime Learning* credits but would have otherwise been eligible to file a 1040A or 1040EZ
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Select **No** if your parents filed or will file a 1040 and were not eligible to file a 1040A or 1040EZ.

If your parents do not know if they are eligible to file a 1040A or 1040EZ, select **Don't know**.

[More>>>](#)

# FAFSA: Financial information

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## Parent Financial Information



Your mother indicated she "Will file" a 2012 tax return.

If her 2012 income is similar to her 2011 income, use your mother's 2011 tax return to provide estimates for questions about her income. If her income is not similar, click [Income Estimator](#) for assistance estimating your mother's adjusted gross income, and answer the remaining questions about her income to the best of your ability.

Your mother should return to update the estimates she provided with her 2012 tax return information once she files. At that time, she may be able to use the [IRS Data Retrieval Tool](#) to transfer her tax return information into the FAFSA.

What type of income tax return will your mother file for 2012?

IRS 1040

What was your mother's adjusted gross income for 2012?

\$49,450 .00

[INCOME ESTIMATOR](#)

How much did your mother earn from working (wages, salaries, tips, etc.) in 2012?

\$52,000 .00

As of today, is your mother a dislocated worker?

No

In 2011 or 2012, did your mother receive benefits from any of the federal benefits programs listed below? Check all that apply or check **None of the above**.

- ☐ Supplemental Security Income (SSI)
- ☐ Supplemental Nutrition Assistance Program ([SNAP](#))
- ☐ Free or Reduced Price Lunch
- ☐ Temporary Assistance for Needy Families ([TANF](#))
- ☐ Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
- ☒ None of the above

You indicated that your mother will file an IRS 1040. Is she eligible to file a 1040A or 1040EZ?

No

## Help and Hints

- filed or will file a 1040 or a foreign tax return but were eligible to file a 1040A or 1040EZ
- filed a 1040 only to claim *Hope or Lifetime Learning* credits but would have otherwise been eligible to file a 1040A or 1040EZ
- filed a 1040 and were not required to file a tax return

Select **No** if your parents filed or will file a 1040 and were not eligible to file a 1040A or 1040EZ.

If your parents do not know if they are eligible to file a 1040A or 1040EZ, select **Don't know**.

[More>>>](#)

# FAFSA: Financial information

## Were your parents eligible to file a 1040A or 1040EZ?

[PREVIOUS](#)

This is question **81** on the paper FAFSA.

Select **Yes** if your [parents](#):

- Filed or will file a 1040 or a foreign tax return but were eligible to file a 1040A or 1040EZ
- Filed a 1040 only to claim *Hope* or *Lifetime Learning* credits but would have otherwise been eligible to file a 1040A or 1040EZ
- Filed a 1040 and were not required to file a tax return

In general, your parents are eligible to file a 1040A or 1040EZ if they:

- Make less than \$100,000 per year
- Do not itemize deductions
- Do not receive income from their own business or farm
- Do not receive self-employment income or alimony
- Are not required to file Schedule D for capital gains

If your parents filed a 1040 only to claim *Hope* or *Lifetime Learning* credits, and your parents would have otherwise been eligible for a 1040A or 1040EZ, your parents should answer "Yes" to this question.

If your parents filed a 1040 and were not required to file a tax return, your parents should answer "Yes" to this question.

Select **No** if your parents filed or will file a 1040 and were not eligible to file a 1040A or 1040EZ.

Your parents are **not** eligible to file a 1040A or 1040EZ if they:

- Make \$100,000 or more per year
- Itemize deductions
- Receive income from their own business or farm
- Receive self-employment income or alimony
- Are required to file Schedule D for capital gains

If your parents do not know if they are eligible to file a 1040A or 1040EZ, select **Don't know**.

[HELP](#) [PRINT](#)

[CLOSE](#)

# FAFSA: Financial information

**Parent Financial Information continued**

Enter the amount of your mother's income tax for 2012.  
\$3,500 .00

Enter your mother's exemptions for 2012.  
4

Did your mother have any of the following items in 2012? Check all that apply and provide amounts.


**Additional Financial Information**

- ☐ American Opportunity, Hope or Lifetime Learning tax credits
- ☐ Child support paid
- ☐ Taxable earnings from Work-study, Assistantships or Fellowships
- ☐ Grant and scholarship aid reported to the IRS
- ☐ Combat pay or special combat pay
- ☐ Cooperative education program earnings

**Untaxed Income**

- ☐ Payments to tax-deferred pension and savings plans
- ☒ IRA deductions and payments to self-employed SEP, SIMPLE and Keogh  
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from IRS Form 1040-total of lines 28+32  
\$3,000 .00
- ☒ Child support received  
Child support received for all children. Do not include foster care or adoption payments  
\$5,000 .00
- ☐ Tax exempt interest income
- ☐ Untaxed portions of IRA distributions
- ☐ Untaxed portions of pensions
- ☐ Housing, food, and other living allowances paid to military, clergy, and others
- ☐ Veterans noneducation benefits
- ☐ Other untaxed income not reported such as workers' compensation or disability

# FAFSA: Financial information



As of today, does the total amount of your mother's current assets exceed \$11,900.00?

☐ Yes ☐ No



# FAFSA: Financial information



As of today, does the total amount of your mother's current assets exceed \$11,900.00?

☐ Yes ☐ No

# FAFSA: Financial information

## Does the total amount of your parents' asset net worth exceed the amount listed?

PREVIOUS

Select **Yes** if your parents' current asset net worth exceeds this amount as of today.

Select **No** if your parents' current asset net worth does not exceed this amount as of today.

Asset net worth means current value of the assets minus what is owed on those assets.

### Assets include:

- Money in cash, savings, and checking accounts
- Businesses
- Investment farms
- Other investments, such as real estate (other than the home your parents live in), UGMA and UTMA accounts for which your parents are the owner, stocks, bonds, certificates of deposit, etc.

### Assets do not include:

- The home your parents live in
- UGMA and UTMA accounts for which your parents are the custodian, but not the owner
- The value of life insurance
- Retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.)

### Related Topics:

[What is the total current balance of your parents' cash, savings, and checking accounts?](#)

[What is the net worth of your parents' investments?](#)

[What is the net worth of your parents' current businesses and / or investment farms?](#)

HELP

PRINT

CLOSE

# FAFSA: Financial information

## Does the total amount of your parents' asset net worth exceed the amount listed?

[PREVIOUS](#)

Select **Yes** if your parents' current asset net worth exceeds this amount as of today.

Select **No** if your parents' current asset net worth does not exceed this amount as of today.

Asset net worth means current value of the assets minus what is owed on those assets.

### Assets include:

- Money in cash, savings, and checking accounts
- Businesses
- Investment farms
- Other investments, such as real estate (other than the home your parents live in), UGMA and UTMA accounts for which your parents are the owner, stocks, bonds, certificates of deposit, etc.

### Assets do not include:

- The home your parents live in
- UGMA and UTMA accounts for which your parents are the custodian, but not the owner
- The value of life insurance
- Retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.)

### Related Topics:

[What is the total current balance of your parents' cash, savings, and checking accounts?](#)

[What is the net worth of your parents' investments?](#)

[What is the net worth of your parents' current businesses and / or investment farms?](#)

[HELP](#)

[PRINT](#)

[CLOSE](#)

Type	Amount
Cash	\$ 500.00
Savings	\$2,500.00
Checking	\$2,000.00
<b>Total</b>	<b>\$5,000.00</b>

# FAFSA: Financial information

## Does the total amount of your parents' asset net worth exceed the amount listed?

[PREVIOUS](#)

Select **Yes** if your parents' current asset net worth exceeds this amount as of today.

Select **No** if your parents' current asset net worth does not exceed this amount as of today.

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- Retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.)

### Related Topics:

[What is the total current balance of your parents' cash, savings, and checking accounts?](#)

[What is the net worth of your parents' investments?](#)

[What is the net worth of your parents' current businesses and / or investment farms?](#)

[HELP](#)

[PRINT](#)

[CLOSE](#)

Type	Amount	
Business	\$	0.00
Investment Farm	\$	0.00

# FAFSA: Financial information

## Does the total amount of your parents' asset net worth exceed the amount listed?

PREVIOUS

Select **Yes** if your parents' current asset net worth exceeds this amount as of today.

Select **No** if your parents' current asset net worth does not exceed this amount as of today.

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### Assets include:

- Money in cash, savings, and checking accounts
- Businesses
- Investment farms
- Other investments, such as real estate (other than the home your parents live in), UGMA and UTMA accounts for which your parents are the owner, stocks, bonds, certificates of deposit, etc.

### Assets do not include:

- The home your parents live in
- UGMA and UTMA accounts for which your parents are the custodian, but not the owner
- The value of life insurance
- Retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.)

### Related Topics:

[What is the total current balance of your parents' cash, savings, and checking accounts?](#)

[What is the net worth of your parents' investments?](#)

[What is the net worth of your parents' current businesses and / or investment farms?](#)

HELP

PRINT

CLOSE

Type	Amount
Mutual Funds	\$10,000.00
529 plans	\$ ??

# FAFSA: Financial information

## Does the total amount of your parents' asset net worth exceed the amount listed?

[PREVIOUS](#)

Select **Yes** if your parents' current asset net worth exceeds this amount as of today.

Select **No** if your parents' current asset net worth does not exceed this amount as of today.

Asset net worth means current value of the assets minus what is owed on those assets.

### Assets include:

- Money in cash, savings, and checking accounts
- Businesses
- Investment farms
- Other investments, such as real estate (other than the home your parents live in), UGMA and UTMA accounts for which your parents are the owner, stocks, bonds, certificates of deposit, etc.

### Assets do not include:

- The home your parents live in
- UGMA and UTMA accounts for which your parents are the custodian, but not the owner
- The value of life insurance
- Retirement plans (401[k] plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.)

### Related Topics:

[What is the total current balance of your parents' cash, savings, and checking accounts?](#)

[What is the net worth of your parents' investments?](#)

[What is the net worth of your parents' current businesses and / or investment farms?](#)

[HELP](#)

[PRINT](#)

[CLOSE](#)

# FAFSA: Financial information

## What is the net worth of your parents' investments ?

Type	Amount
Mutual Funds	\$10,000.00
529 plans	\$40,000.00
<b>Total</b>	<b>\$50,000.00</b>

This is question 89 on the paper FAFSA

current investments is the amount left over after deducting the debt from the value of the investment.

own an investment property valued at \$100,000; however, \$75,000 in debt is owed on the property. The net worth of the investment is (\$25,000).

investments, total the net worth amounts and report them as a lump sum.

For example, if your parents own two investment properties. One property's net worth is \$25,000 and the other property's net worth is \$15,000; the total net worth of current investments is \$40,000.

If your parents' net worth as of the day you submit your Free Application for Federal Student Aid (FAFSA) is:

Net worth value	Enter
One million or more	999999
Zero or less than zero	0

Round to the nearest dollar and do not use commas or decimal points.

**Investments include** real estate (do not include the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities, etc.

UGMA and UTMA accounts are considered assets of the student and must be reported as an asset of the student on the FAFSA, regardless of the student's dependency status. Do not include UGMA and UTMA accounts for which your parents are the custodian but not the owner.

**Investments also include** qualified educational benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans.

**Note:** Students who must report parental information on this form should report all qualified educational benefits or education savings accounts owned by the parents and / or the dependent student as part of the parental assets.

# FAFSA: Financial information

As of today, does the total amount of your mother's current assets exceed \$11,900.00?

☒ Yes ☐ No

As of today, what is your mother's total current balance of cash, savings, and checking accounts?

\$5,000 .00

As of today, what is the net worth of your mother's investments, including real estate (not your mother's home)?

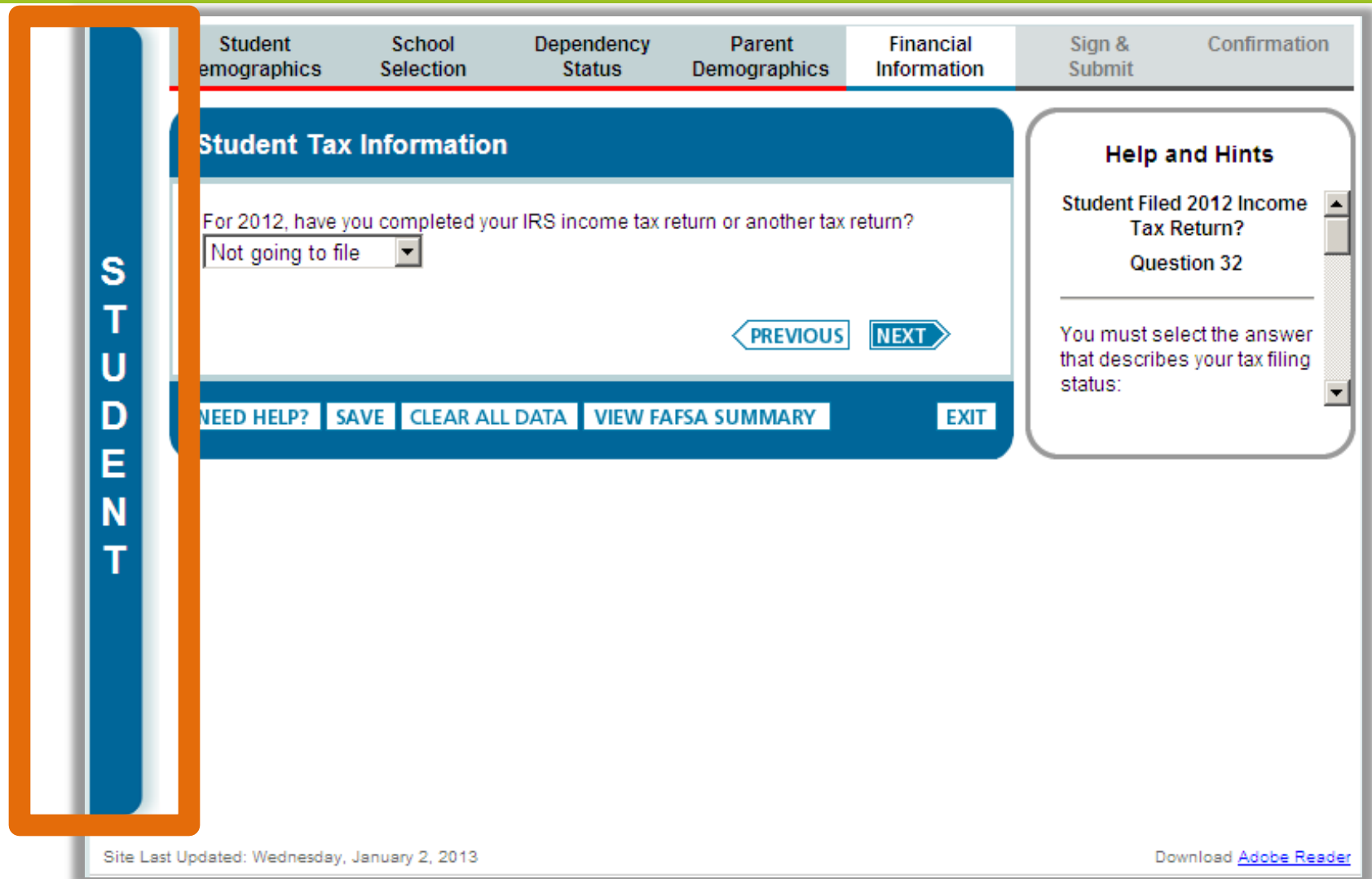
\$50,000 .00

As of today, what is the net worth of your mother's current businesses and/or investment farms?

\$0 .00



# FAFSA: Financial information



The screenshot shows the FAFSA Financial Information section. A vertical orange box on the left highlights the word "STUDENT" written vertically in white on a blue background. The main content area is titled "Student Tax Information" and contains the question: "For 2012, have you completed your IRS income tax return or another tax return?". Below the question is a dropdown menu with "Not going to file" selected. To the right of the question are "PREVIOUS" and "NEXT" buttons. At the bottom of the main area are buttons for "NEED HELP?", "SAVE", "CLEAR ALL DATA", "VIEW FAFSA SUMMARY", and "EXIT". On the right side, there is a "Help and Hints" section titled "Student Filed 2012 Income Tax Return? Question 32" with a scroll bar. Below the title, it says "You must select the answer that describes your tax filing status:". The top navigation bar includes tabs for "Student demographics", "School Selection", "Dependency Status", "Parent Demographics", "Financial Information" (which is highlighted with a red line), "Sign & Submit", and "Confirmation". The footer includes "Site Last Updated: Wednesday, January 2, 2013" and a "Download Adobe Reader" link.

STUDENT

Student demographics School Selection Dependency Status Parent Demographics **Financial Information** Sign & Submit Confirmation

**Student Tax Information**

For 2012, have you completed your IRS income tax return or another tax return?

Not going to file

PREVIOUS NEXT

NEED HELP? SAVE CLEAR ALL DATA VIEW FAFSA SUMMARY EXIT

**Help and Hints**

Student Filed 2012 Income Tax Return? Question 32

You must select the answer that describes your tax filing status:

Site Last Updated: Wednesday, January 2, 2013

Download [Adobe Reader](#)

# FAFSA: Financial information

S  
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N  
T

Student Demographics

School Selection

Dependency Status

Parent Demographics

Financial Information

Sign & Submit

Confirmation

Student Financial Information

How much did you earn from working (wages, salaries, tips, etc.) in 2012?  
\$500 .00

PREVIOUS NEXT

NEED HELP? SAVE CLEAR ALL DATA VIEW FAFSA SUMMARY EXIT

Help and Hints

Student's 2012 Income Earned from Work  
Question 38

If you did not file taxes include the information from your 2012 W-2 Forms - box

Site Last Updated: Wednesday, January 2, 2013

Download [Adobe Reader](#)

# FAFSA: Financial information

## Student Financial Information continued

Did you have any of the following items in 2012? Check all that apply and provide amounts.

### Additional Financial Information

- ☐ Child support paid
- ☐ Taxable earnings from Work-study, Assistantships or Fellowships
- ☐ Grant and scholarship aid reported to the IRS
- ☐ Combat pay or special combat pay
- ☐ Cooperative education program earnings

### Untaxed Income

- ☐ Payments to tax-deferred pension and savings plans
- ☐ Child support received
- ☐ Housing, food, and other living allowances paid to military, clergy, and others
- ☐ Veterans noneducation benefits
- ☐ Other untaxed income not reported such as workers' compensation or disability
- ☐ Money received or paid on your behalf

As of today, what is your total current balance of cash, savings, and checking accounts?

\$500 .00

As of today, what is the net worth of your investments, including real estate (not your home)?

\$1,500 .00

As of today, what is the net worth of your current businesses and/or investment farms?

\$0 .00

# FAFSA: Sign & submit

## Sign & Submit



Application was successfully saved.

[VIEW OR PRINT YOUR FAFSA INFORMATION](#)

Are you a [preparer](#)?

☐ Yes ☒ No

### Student Signature

Student's Social Security Number

Student's last name

Student's date of birth

Don't have a PIN? [Apply For A PIN](#)  
It takes only a few minutes to get your PIN.

What is your (the student's) PIN?

[SIGN](#)

[Other options to sign and submit](#)

### READ BEFORE PROCEEDING

By signing this application electronically using your Federal Student Aid PIN or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
4. will notify your school if you default on a federal student loan, and

Terms of Agreement - Student

☒ Agree ☐ Disagree

# FAFSA: Sign & submit

**Sign & Submit**

☒ Application was successfully saved.

[VIEW OR PRINT YOUR FAFSA INFORMATION](#)

Are you a [preparer](#)?  
☐ Yes ☒ No

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Student's last name

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3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
4. will notify your school if you default on a federal student loan, and

Terms of Agreement - Student  
☒ Agree ☐ Disagree

# FAFSA: Sign & submit

## Parent Signature

Information about the Mother:

Mother's Social Security Number

Mother's last name

Mother's date of birth

What is your (the parent's) PIN?

[Apply For A PIN](#)

[I Forgot/Don't Know My PIN](#)

**SIGN**

[Other options to sign and submit](#)

### READ BEFORE PROCEEDING

By signing this application electronically using your Federal Student Aid PIN or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked:

1. to provide information that will verify the accuracy of your completed form
2. to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue

Terms of Agreement - Parent

☒ Agree ☐ Disagree

**PREVIOUS**

**SUBMIT MY FAFSA NOW**

**NEED HELP?**

**SAVE**

**CLEAR ALL DATA**

**VIEW FAFSA SUMMARY**

**EXIT**

# FAFSA: Sign & submit

## Parent Signature

Information about the Mother:

Mother's Social Security Number

Mother's last name

Mother's date of birth

What is your (the parent's) PIN?

[Apply For A PIN](#)

[I Forgot/Don't Know My PIN](#)

**SIGN**

[Other options to sign and submit](#)

### READ BEFORE PROCEEDING

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Terms of Agreement - Parent

☒ Agree ☐ Disagree

**PREVIOUS**

**SUBMIT MY FAFSA NOW**

**NEED HELP?**

**SAVE**

**CLEAR ALL DATA**

**VIEW FAFSA SUMMARY**

**EXIT**

# FAFSA: Sign & submit

**Parent Signature**

Information about the Mother:

Mother's Social Security Number

Mother's last name

Mother's date of birth

What is your (the parent's) PIN?  
[Apply For A PIN](#)  
[I Forgot/Don't Know My PIN](#)

[Other options to sign and submit](#)

**READ BEFORE PROCEEDING**

By signing this application electronically using your Federal Student Aid PIN or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked:

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Terms of Agreement - Parent  
☒ Agree ☐ Disagree




# FAFSA: Sign & submit

**Federal Student Aid**  
An OFFICE of the U.S. DEPARTMENT of EDUCATION

PROUD SPONSOR of  
*the AMERICAN MIND™*

**FAFSA™**  
Free Application for Federal Student Aid

 Help

SEARCH

**FAFSA Summary Report**



- This is a summary of your FAFSA for review purposes only. Do not print a copy of this page. You will have an opportunity to print a final copy before submission.
- This is not an official document. Do not print and submit to Federal Student Aid.

**2013-2014 APPLICATION SUMMARY REPORT**

Student ID	XXX-XX-4321 CA
------------	----------------

Student Demographics	
<b>Student Demographic Information</b>	
<a href="#">Student's Last Name (question 1)</a>	CAVACHON
<a href="#">Student's First Name (question 2). Student's Middle Initial (question 3)</a>	LEXI
<a href="#">Student's Social Security Number (question 8)</a>	XXX-XX-4321
<a href="#">Student's Date of Birth (question 9)</a>	09/02/1996
<a href="#">Is the Student Male or Female? (question 21)</a>	FEMALE
<a href="#">Student's Permanent Mailing Address (question 4)</a>	11955 DEMOCRACY DRIVE
<a href="#">Student's Permanent City (question 5)</a>	RESTON
<a href="#">Student's Permanent State (question 6). Student's Permanent ZIP Code (question 7)</a>	VIRGINIA 20190
<a href="#">Has Student Lived in State for at Least 5 Years?</a>	YES
<a href="#">Student's State of Legal Residence (question 18)</a>	VIRGINIA

# FAFSA: Sign & submit

**Parent Signature**

Information about the Mother:

Mother's Social Security Number

Mother's last name

Mother's date of birth

What is your (the parent's) PIN?  
[Apply For A PIN](#)  
[I Forgot/Don't Know My PIN](#)

[Other options to sign and submit](#)

**READ BEFORE PROCEEDING**

By signing this application electronically using your Federal Student Aid PIN or by signing a signature page and mailing it to us, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked:

1. to provide information that will verify the accuracy of your completed form
2. to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue

Terms of Agreement - Parent  
☒ Agree ☐ Disagree

# FAFSA: Sign & submit

**My FAFSA**

Welcome, Lexi Cavachon!

[2013-2014](#) [2012-2013](#)

**Current Application Status: Not Submitted**

You started a 2013-2014 FAFSA but have not submitted it. Would you like to continue where you left off?

**Note:** Your FAFSA will be saved for 45 days or until the federal application deadline has passed.

**CONTINUE**

OR

You can also start over.

**START OVER**

**Federal Student Aid PIN**

PIN Status: No PIN - Submit PIN Application [Apply For A PIN](#)

You do not have a PIN on file. You will need a PIN to sign your FAFSA electronically or make corrections to your FAFSA.

**NEED HELP?**

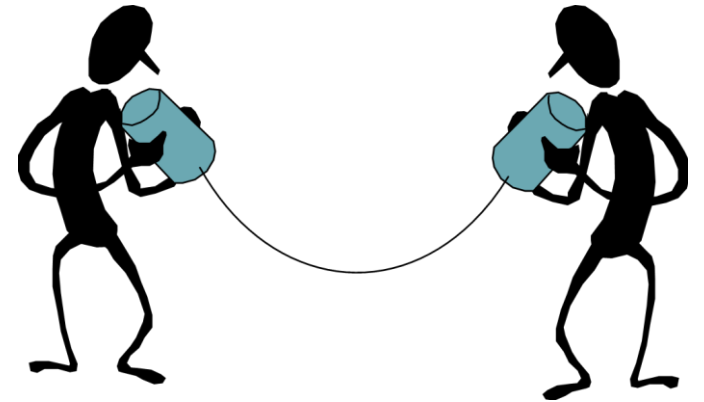
# What happens next?

- A confirmation page will be emailed to Lexi at the email address she provided
- Once tax returns have been filed, Lexi and her mom will return to the FAFSA to transfer tax data directly from the IRS
- Lexi will receive her Student Aid Report, or SAR, each time she submits her data
- Her colleges will also receive her FAFSA data electronically each time she submits her data
- Each college will use the FAFSA data to determine Lexi's aid eligibility at that college



# Communication

- Important to understand that most communication now will happen between Lexi and her colleges
- Colleges will now:
  - Collect additional information from Lexi and her mom, if required
  - Inform her as to next steps she is to take
  - Notify Lexi about her aid eligibility
  - Administer any aid Lexi receives



# Just remember...






- Don't panic – this is just a form
- Gather your documents before you start
- Take your time
- Read each question carefully
- Check to make certain you are answering parent/student questions correctly
- Cheer loudly after you hit submit
- You probably will have to do this again next year

# FAFSA free resources

- FAFSA resources
  - <http://www.fafsa.gov>
  - FAFSA, 800-4-FED-AID (433-3243)
  - FAFSA Live Chat
- Financial Aid office of the school(s) you are interested in
- Your High School Counselor/College Advisor

Contact Us

Contact the Federal Student Aid Information Center using one of the options below.

	<b>FAFSA on the Web - Live Help</b> Live Help is a secure online chat session where you can ask our customer service representatives a question. <a href="#">LIVE HELP</a>	Monday through Friday: 8:00 a.m. - 10:00 p.m. (Eastern Time)  Not available on Saturdays, Sundays and federal holidays.
	<b>Call Us</b> You can call us at 1-800-4-FED-AID (1-800-433-3243) or 319-337-5665. If you are hearing impaired call the TTY line at 1-800-730-8913.	Monday through Friday: 8:00 a.m. - 10:00 p.m. (Eastern Time)  Not available on Saturdays, Sundays and federal holidays.  <i>You can use our automated telephone services to get recorded information and conduct some business 24 hours a day.</i>
	<b>E-mail Us</b> Use the online form to ask your question, send us your comments, or alert us to a technical issue you are having. One of our customer service representatives will reply back via e-mail. Or, if you prefer, you can e-mail us at <a href="mailto:FederalStudentAidCustomerService@ed.gov">FederalStudentAidCustomerService@ed.gov</a> .  <a href="#">E-MAIL US</a>	You can e-mail us anytime. We'll respond within one day, except for Saturdays, Sundays and federal holidays.

# BigFuture free resources

## bigfuture.org

- Pay for college section
- College profiles
- Make a plan
- For Parents
- [bigfuture@collegeboard.org](mailto:bigfuture@collegeboard.org)
- [www.facebook.com/mybigfuture](https://www.facebook.com/mybigfuture)



## Printable resources available

- Financial aid checklist
- Financial aid timeline
- Required forms and deadlines template
- Net price calculator tip sheet



# BigFuture webinars

- View previous webinars:
  - ❖ Financial Aid: Tips and Information for High School Seniors
  - ❖ Completing the CSS/Financial Aid PROFILE<sup>®</sup>: What you need to know
- Completing FAFSA: What you need to know  
Date: January 29, 8:30-10:00 PM EST

Register at: <http://bigfuture.org/get-started/for-parents>

# Wrap up

Questions?

